

# EIA - Technology Forecast Updates - Residential and Commercial Building Technologies - Reference Case Second Edition (Revised)

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#### **Final: Second Edition**

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#### **Objective**

The objective of this study is to develop baseline and projected performance/cost characteristics for residential and commercial end-use equipment.

- 2003 and 2005 baselines, as well as today's (2007)
  - Review of literature, standards, installed base, contractor, and manufacturer information.
  - Provide a relative comparison and characterization of the cost/efficiency of a generic product.
- Forecast of technology improvements that are projected to be available through 2030
  - Review of trends in standards, product enhancements, Research and Development (R&D).
  - Projected impact of product improvements and enhancement to technology.

The performance/cost characterization of end-use equipment developed in this study will assist EIA in projecting national primary energy consumption.

#### Methodology

Input from industry, including government, R&D organizations, and manufacturers, was used to project product enhancements concerning equipment performance and cost attributes.

- Varied sources ensure a balanced view of technology progress and the probable timing of commercial availability.
- Technology developments impact performance and cost forecasts.
- Technology forecasting involves many uncertainties.
- All cost forecasts are shown in real, 2007 dollars.

#### **Definition**

The following tables represent the current and projected efficiencies for residential and commercial building equipment ranging from the installed base in 2003 and 2005, to the highest efficiency equipment that is expected to be commercially available by 2030, assuming incremental adoption. Below are definitions for the terms used in characterizing the status of each technology.

- 2003/2005 Installed Base: the currently installed and "in use" equipment for that year. Represents the installed stock of equipment, does not represent sales.
- 2007 Current Standard: the minimum efficiency required by current standards, or typical where no standard exists.
- Typical: the average, or "typical" product being sold in the particular timeframe.
- ENERGY STAR ®: the minimum efficiency required to meet the ENERGY STAR ® criteria, where applicable.
- Mid-Level: middle tier high-efficiency product available in the particular timeframe.
- High: the product with the highest efficiency available in the particular timeframe.

# **Residential Gas-Fired Water Heaters**

	2005	2007		2007		20	)10	20	020	2030	
	Installed Base	Current Standard	Typical	Mid-Level	High <sup>1</sup>	Typical	High	Typical	High	Typical	High
Typical Capacity (gal)	40	40	40	40	50	40	50	40	50	40	50
Energy Factor	0.55	0.59	0.61	0.64	0.86	0.62	0.86	0.63	0.86	0.63	0.86
Average Life (yrs)	9	9	9	9	15	9	15	9	15	9	15
Retail Equip. Cost	\$260- \$290	\$280- \$310	\$300- \$350	\$500- \$680	\$1500- \$2250	\$300- \$350	\$1500- \$2250	\$300- \$350	\$1250- \$1750	\$300- \$350	\$1250- \$1750
Total Installed Cost	\$370- \$400	\$390- \$500	\$410- \$550	\$650- \$850	\$2000- \$3000	\$410- \$550	\$2000- \$3000	\$410- \$550	\$1750- \$2500	\$410- \$550	\$1750- \$2500
Annual Maintenance Cost	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible

<sup>&</sup>lt;sup>1</sup> Assumption of equivalent EF made based on product research.

#### **Residential Gas-Fired Water Heaters**

• The new federal standard which came into effect in January 2004 mandates an EF of 0.59 for a 40-gallon water heater. The equation for the federal standard is

EF=0.67-(0.0019\*Gal).

- One of the most efficient gas water heaters currently available is the A.O. Smith Vertex<sup>TM</sup> Residential Power Vent Water Heater. The model is a stand alone water heating system. This water heater comes in sizes of 50 to 60-gallons. The thermal efficiency of the Vertex is 90%, however; the EF is not listed. Based on product research the assumption is made that a high efficient gas fired water heater has an EF equivalent of approximately 0.86.
- Generally, there are no storage gas water heaters between approximately 70 to 80 EF, which would fall in the "near-condensing" range of operation. Gas-fired water heaters are typically either condensing or non-condensing models.
- Total installed cost includes installation, replacement case only (which represents 80% of all water heater installations).

# **Residential Electric Resistance Water Heaters**

	2005	2007	2007		20	)10	20	)20	2030	
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High	Typical	High
Typical Capacity (gal)	50	50	50	50	50	50	50	50	50	50
Energy Factor	0.85	0.90	0.91	0.95	0.91	0.95	0.92	0.95	0.92	0.95
Average Life (yrs)	14	14	14	14	14	14	14	14	14	14
Retail Equip. Cost	\$200- \$250	\$250- \$300	\$290- \$350	\$320- \$400	\$250- \$300	\$320- \$400	\$250- \$300	\$320- \$400	\$250- \$300	\$320- \$400
Total Installed Cost	\$375- \$425	\$400- \$450	\$440- \$500	\$470- \$550	\$440- \$500	\$470- \$550	\$440- \$500	\$470- \$550	\$440- \$500	\$470- \$550
Annual Maintenance Cost	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible

#### **Residential Electric Resistance Water Heaters**

• The new federal minimum efficiency standard, which went into effect in January 2004, requires an EF of 0.90 for a 50-gallon electric resistance water heater. The equation for the federal standard is

EF=0.97-(0.00132\*volume).

- There is no mid-level efficiency in this chart because there is very little difference between the typical efficiency and the high efficency level.
- The 2007 highest efficiency electric resistance water heater is not likely to see any efficiency improvement due to thermal limits and diminishing returns on controlling heat loss.

# **Residential Oil-Fired Water Heaters**

	2005	2007		2007		20	10	20	20	20	30
	Installed Base	Current Standard	Typical	Mid-Level	High	Typical	High	Typical	High	Typical	High
Typical Capacity (gal)	30	30	30	30	30	30	30	30	30	30	30
Energy Factor	0.51	0.53	0.55	0.62	0.68	0.55	0.68	0.60	0.68	0.60	0.68
Average Life (yrs)	9	9	9	9	9	9	9	9	9	9	9
Retail Equip. Cost	\$800- \$1,000	\$850- \$1,050	\$900- \$1,100	\$1,350- \$1,650	\$1,700- \$2,100	\$900- \$1,100	\$1,700- \$2,100	\$1,150- \$1,450	\$1,700- \$2,100	\$1,150- \$1,450	\$1,700- \$2,100
Total Installed Cost	\$900- \$1,100	\$1,100- \$1,300	\$1,300- \$1,500	\$1,550- \$1,850	\$2,200- \$2,600	\$1,300- \$1,500	\$2,200- \$2,600	\$1,450- \$1,750	\$2,200- \$2,600	\$1,450- \$1,750	\$2,200- \$2,600
Annual Maintenance Cost	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible

#### **Residential Oil-Fired Water Heaters**

- The new federal standard which came into effect in January 2004 mandates an EF of 0.53 for a 30-gallon water heater. The equation for the federal standard is EF=0.59-(0.0019\*volume).
- •Bock Water Heaters, Inc. manufactures a very high efficient oil-fired water heater with an EF of 0.68, which uses a patented heat exchanger (turboflue) to achieve the higher efficiency levels.
- •Oil-fired water heaters often have small tanks with larger input ratings, relative to natural gas and electric residential water heaters.

# **Residential Heat Pump Water Heaters**

	2005	20	07	20	10	20	20	2030		
	Installed Base	Typical	High	Typical	High	Typical	High	Typical	High	
Typical Capacity (gal)	50	50	50	50	50	50	50	50	50	
Energy Factor	2.0	2.3	2.4	2.3	2.4	2.3	2.4	2.3	2.4	
Average Life (yrs)	14	14	14	14	14	14	14	14	14	
Retail Equip. Cost w/o Tank	\$1,200	\$1,200- \$1,500	\$1,500- \$1,800	\$1,200- \$1,500	\$1,500- \$1,800	\$1,000- \$1,200	\$1,500- \$1,800	\$1,000- \$1,200	\$1,500- \$1,800	
Total Installed Cost w/o Tank	\$1,400	\$1,400- \$1,700	\$1,700- \$2,000	\$1,400- \$1,700	\$1,700- \$2,000	\$1,200- \$1,500	\$1,700- \$2,000	\$1,200- \$1,500	\$1,700- \$2,000	
Annual Maintenance Cost	\$75	\$75	\$75	\$75	\$75	\$75	\$75	\$75	\$75	

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Performance/Cost Characteristics Residential Heat Pump Water Heaters

## **Residential Heat Pump Water Heaters**

- Since 1990, significant R&D efforts on heat pump water heater (HPWH) technology have focused on advances in efficiency and have reduced capacity to reduce cost. However, the high first cost still precludes a large market penetration.
- There are currently only a limited number of HPWH models. They are sold as both add-on systems and complete water heaters with storage tanks. Sales are estimated to be very limited.
- There is no mid-level efficiency in this chart because there is very little difference between the typical efficiency and the high efficency level.
- The 2007 typical add-on product is based on the E-Tech R106K-5 model. ECR International manufacturers the Watter Saver which is a drop-in HPWH and includes a tank.

## **Residential Solar Water Heaters**

	2005	2007	2010	2020	2030
	Installed Base	Typical	Typical	Typical	Typical
Typical Capacity (sq. ft)	40	40	40	40	40
Overall Efficiencies	50% of Water Heating Load				
Solar Energy Factor	0.8-4.8	0.8-4.8	0.8-4.8	0.8-4.8	0.8-4.8
Average Life (yrs)	20	20	20	20	20
Retail Equip. Cost	\$3,000- \$4,000	\$3,000- \$4,000	\$2,500- \$3,500	\$2,500- \$3,500	\$2,000- \$3,000
Total Installed Cost <sup>1</sup>	\$5,000- \$6,000	\$5,000- \$6,000	\$4,500- \$5,500	\$4,000 \$5,000	\$3,500- \$4,500
Annual Maintenance Cost	Negligible	Negligible	Negligible	Negligible	Negligible

<sup>&</sup>lt;sup>1</sup>These product costs are for an active, indirect or closed loop system; including tank and back-up system.

#### **Residential Solar Water Heaters**

- Solar water heaters can be either active or passive. An active system uses an electric pump to circulate the heat-transfer fluid; a passive system has no pump. Most solar water heaters in the United States are the active type.
- Solar water heaters are also characterized as open loop (also called "direct") or closed loop (also called "indirect"). An open-loop system circulates household (potable) water through the collector. A closed-loop system uses a heat-transfer fluid (water or diluted antifreeze, for example) to collect heat and a heat exchanger to transfer the heat to household water.
- The typical annual efficiency (35-65%) of the Solar Water Heating (SWH) system (thermal output divided by solar input) will vary significantly depending on location.
- The typical collector area of 40 ft<sup>2</sup> is based on systems in the Southern and Western U.S. where the majority of SWH systems are installed. Colder areas such as Wisconsin would use 64 ft<sup>2</sup> collector and a secondary water/glycol heating loop.
- These installed costs are for systems in a Southern climate. An equivalent system installed in the Northeast would cost \$6,500-\$8,000 due to the requirements for freeze protection and additional collector area. Costs vary widely depending on collector quality and type of system.

# Residential Instantaneous Water Heaters (Natural Gas)

	2005	20	07	20	10	20	20	20	30
	Installed Base	Typical	High	Typical	High	Typical	High	Typical	High
Typical Capacity (kBtu/hr)	175	175	175	175	175	175	175	175	175
Energy Factor	0.69	0.80	0.85	0.80	0.85	0.80	0.85	0.80	0.86
Average Life (yrs)	20	20	20	20	20	20	20	20	20
Retail Equip. Cost	\$530- \$650	\$650- \$790	\$950- \$1,250	\$650- \$790	\$950- \$1,250	\$650- \$790	\$950- \$1,250	\$650- \$790	\$950- \$1,250
Total Installed Cost	\$940- \$1,060	\$1080- \$1,220	\$1,300- \$1,650	\$1,080- \$1,220	\$1,300- \$1,650	\$1,080- \$1,220	\$1,300- \$1,650	\$1,080- \$1,220	\$1,300- \$1,650
Annual Maintenance Cost	\$25-\$30	\$25-\$30	\$25-\$30	\$25-\$30	\$25-\$30	\$25-\$30	\$25-\$30	\$25-\$30	\$25-\$30

Note: Data represents natural gas fired water heaters.

#### Residential Instantaneous Water Heaters (Natural Gas)

- Most instantaneous hot water heaters sold on the market in 2007 have an efficiency of 0.80 EF or above.
- The highest efficiency models currently available on the market have an EF of 0.85.
- There is no mid-level efficiency because there is little difference between the typical efficiency and the high efficency level.
- Many of the major water heater manufacturers now offer an instantaneous model.
- There is at least one electric (whole house) instantaneous water heater (four chamber model) available on the market. This product is priced around \$700-\$750.
- The maintenance cost for the water heater includes cleaning the water inlet filter and the heat exchanger of mineral deposits and replacing the water valve approximately once every five years.

# **Residential Gas-Fired Furnaces**

	2005	2007		2007		2	010	20	20	2030	
	Installed Base	Current Standard	Typical	ENERGY STAR ®	High	Typical	High	Typical	High	Typical	High
Typical Capacity (kBtu/hr)	75	75	75	75	75	75	75	75	75	75	75
AFUE (%)	78.0	78.0	80.0	90.0	96.0	80.0	96.0	81.0	96.0	82.0	96.0
Electric Consumption (kWh/yr)	780	780	780	500	275	500	275	500	275	500	275
Average Life (yrs)	15	15	15	15	20	15	20	15	20	15	20
Retail Equip. Cost	\$900- \$1000	\$900- \$1000	\$900- \$1100	\$1400- \$1500	\$2200- \$2400	\$900- \$1100	\$1700- \$1900	\$900- \$1100	\$1700- \$1900	\$900- \$1100	\$1700- \$1900
Total Installed Cost	\$1700- \$1800	\$1700- \$1800	\$1700- \$1900	\$2400- \$2500	\$3200- \$3400	\$1700- \$1900	\$2700- \$2900	\$1700- \$1900	\$2700- \$2900	\$1700- \$1900	\$2700- \$2900
Annual Maintenance Cost	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50

#### **Residential Gas-Fired Furnaces**

- Current NAECA Standard for gas-fired, forced-air furnaces is 78% AFUE.
- The criteria for an ENERGY STAR ® qualified gas-fired furnace is 90% AFUE.
- The majority of furnaces on the market have an 80% AFUE. The highest efficiency models currently available on the market have an efficiency of 96.0%.
- The high efficiency furnaces available are condensing furnaces, which use an
  additional heat exchanger to extract additional energy from the flue gases, and higher
  end models have variable speed blowers.
- Non-condensing AFUE levels will top out at 82% to 83%; above this level, potential for
  exhaust gas condensation increases. This condensation can be corrosive, leading to
  failures of the vent system in furnaces not designed to handle condensation.
- High-efficiency condensing furnaces typically have stainless-steel (corrosion resistant from flue-gas condensate) heat exchangers, and low NO<sub>x</sub> emissions, flexible installation, direct vent, and sealed combustion.
- Recently, the Gas Appliance Manufacturers Association has begun to designate "electrically efficient" furnaces, which have reduced electrical consumption, some as low as 100 to 150 kWh/yr (Gas Appliance Manufacturer's Consumers' Directory of Certified Efficiency Ratings for Heating and Water Heating Equipment, (GAMA Directory)).

# **Residential Oil-Fired Furnaces**

	2005	2007		2007		20	10	20	20	203	30
	Installed Base	Current Standard	Typical	ENERGY STAR ®	High	Typical	High	Typical	High	Typical	High
Typical Capacity (kBtu/hr)	105	105	105	105	105	105	105	105	105	105	105
AFUE (%)	80	78	81	83	95	81	95	81	95	81	95
Annual Electric Use (kWh/yr)	900	950	850	800	650	800	610	800	610	800	610
Average Life (yrs)	18	18	18	18	18	18	18	18	18	18	18
Retail Equip. Cost	\$1800- \$1900	\$1750- \$1850	\$1850- \$2150	\$2150- \$2350	\$4300- \$5300	\$1850- \$2150	\$4300- \$5300	\$1850- \$2150	\$4300- \$5300	\$1850- \$2150	\$4300 \$5300
Total Installed Cost	\$2300- \$2400	\$2250- \$2350	\$2350- \$2650	\$2650- \$2850	\$4,800- \$5,800	\$2350- \$2650	\$4800- \$5800	\$2350- \$2650	\$4800- \$5800	\$2350- \$2650	\$4800 \$5800
Annual Maintenance Cost	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100

#### **Residential Oil-Fired Furnaces**

- Current NAECA Standard for oil fired, forced air furnaces is 78% AFUE.
- The ENERGY STAR ® criteria for oil-fired furnaces is 83% AFUE.
- Many of the oil-fired furnaces on the market have an 80% to 81% AFUE. A
  manufacturer advertises a condensing oil-fired furnace with a 95% AFUE. This unit is
  listed on ENERGY STAR's ® qualified product list, but is not listed in the most recent
  version of the GAMA directory, available at the time of this presentation, of certified
  efficiency ratings. For this reason, the typical annual electric use is not available and is
  estimated.
  - The highest efficiency listed in the GAMA directory is 86% AFUE.

# **Residential Hydronic Heating System (Boilers)**

	2005	2007		2007		2010		2020		2030	
	Installed Base	Current Standard	Typical	ENERGY STAR®	High	Typical	High	Typical	High	Typical	High
Typical Capacity (kBtu/hr)	100	100	100	100	100	100	100	100	100	100	100
AFUE (%)	78	80	81	85	95	82	95	83	95	85	95
Average Life (yrs)	21	21	21	21	30	21	30	21	30	21	30
Retail Equip. Cost	\$1400- \$1500	\$1400- \$1500	\$1500- \$1600	\$1600- \$1800	\$2700- \$3000	\$1500- \$1600	\$2700- \$3000	\$1500- \$1600	\$2700- \$3000	\$1500- \$1600	\$2700- \$3000
Total Installed Cost	\$2900- \$3000	\$2900- \$3000	\$3000- \$3100	\$3600- \$3800	\$4700- \$5000	\$3000- \$3100	\$4700- \$5000	\$3000- \$3100	\$4700- \$5000	\$3000- \$3100	\$4700- \$5000
Annual Maintenance Cost	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50	\$50

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Performance/Cost Characteristics Residential Hydronic Heating System (Boilers)

## **Residential Hydronic Heating System (Boilers)**

- The NAECA standard for hot-water residential boilers is 80% AFUE.
- The ENERGY STAR ® Standard for boilers is 85% AFUE.
- Very few high efficiency condensing boilers exist. In the future, higher efficiency boilers may involve modulating burners, power venting, and electronic ignition.
- The market for boilers is primarily retrofit. Shipments have decreased 9% in the last five years. In 2006, hydronic systems represented about 9% of heating systems across the U.S. These systems are most popular in the New England states.

# Residential Room A/C

	2005	2007		2007		2010		2020		2030	
	Installed Base	Current Standard	Typical	ENERGY STAR®	High	Typical	High	Typical	High	Typical	High
Typical Capacity (kBtu/hr)	10.5	10.5	10.5	10.5	10.5	10.5	10.5	10.5	10.5	10.5	10.5
EER	8.7	9.8	10.0	10.8	12.0	10.2	12.0	10.4	12.0	10.6	12.0
Average Life (yrs)	10	10	10	10	10	10	10	10	10	10	10
Retail Equip. Cost	\$175- \$225	\$200- \$275	\$225- \$300	\$250- \$325	\$775- \$925	\$225- \$300	\$775- \$925	\$225- \$300	\$775- \$925	\$225- \$300	\$775- \$925
Total Installed Cost	\$200- \$250	\$250- \$310	\$290- \$420	\$370- \$450	\$875- \$1025	\$290- \$420	\$875- \$1025	\$290- \$420	\$875- \$1025	\$290- \$420	\$875- \$1025
Annual Maintenance Cost	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible

#### Residential Room A/C

- Federal efficiency standards require common-sized room air conditioners to have an EER of 9.8. These standards took effect in October 2000. The ENERGY STAR ® criteria effective October 2000 requires an EER of 10.8.
- One of the highest efficiency models is from Friedrich Air Conditioning Company with an EER of 12.0.
- Installation costs vary depending on whether the unit is purchased retail or through a distributor. Many retail stores offer free installation.
- Efficiency improvements are attained by:
  - Higher efficiency compressor and fan motors
  - Increased heat transfer area in evaporator and condenser

# Residential Central A/C

	2005	2007		2007		20	10	20	20	20	30
	Installed Base	Current Standard	Typical	ENERGY STAR®	High	Typical	High	Typical	High	Typical	High
Typical Capacity (kBtu/hr)	42	42	42	42	42	42	42	42	42	42	42
SEER	10.2	13.0	13.0	14.0	21.0	13.0	23.0	14.0	23.0	15.0	23.0
Average Life (yrs)	14	14	14	14	14	14	14	14	14	14	14
Retail Equip. Cost	\$1,300- \$1,500	\$1,500- \$1,800	\$1,500- \$1,800	\$1,800- \$2,000	\$3,750- \$4,250	\$1,500- \$1,800	\$3,750- \$4,250	\$1,800- \$2,000	\$3,750- \$4,250	\$1,800- \$2,000	\$3,750- \$4,250
Total Installed Cost	\$2,500- \$2,700	\$2,700- \$3,000	\$2,700- \$3,000	\$3,000- \$3,200	\$5,750- \$6,250	\$2,700- \$3,000	\$5,750- \$6,250	\$3,000- \$3,200	\$5,750- \$6,250	\$3,000- \$3,200	\$5,750- \$6,250
Annual Maintenance Cost	\$120	\$120	\$120	\$120	\$120	\$120	\$120	\$120	\$120	\$120	\$120

#### Residential Central A/C

- Current NAECA minimum SEER is 13.0 Btu/Watt-hr. This federal minimum efficiency standard became effective January 2006. The ENERGY STAR ® criteria is 14 SEER.
- There are a large number of mid-high efficiency units (16 SEER) available on the market and range from \$2,300-\$2,700 retail price.
- The high efficiency units currently available (greater than 19 SEER) use an evaporator ECM fan motor and have modulating capacity.
  - Higher efficiency levels (greater than 21 SEER) can be expected with the use of electronic valves, variable-speed scroll compressor systems, and condenser ECM fan motors.

# **Residential Air Source Heat Pumps**

	2005	2007	2007			2010		2020		2030	
	Installed Base	Current Standard	Typical	ENERGY STAR®	High <sup>1</sup>	Typical	High	Typical	High	Typical	High
Typical Capacity (kBtu/hr)	36	36	36	36	36	36	36	36	36	36	36
HSPF (Heating)	6.8	7.7	7.7	8.2	10.6	7.7	10.7	7.9	10.8	7.9	10.9
SEER (Cooling)	10	13	13	14	17	13	18	13	19	13	20
Average Life (yrs)	14	14	14	14	14	14	14	14	14	14	14
Retail Equip. Cost	\$2,600- \$2,900	\$2,700- \$3,300	\$2,700- \$3,300	\$3,150- \$3,850	\$4,500- \$5,500	\$2,700- \$3,300	\$4,700- \$5,700	\$2,700- \$3,300	\$4,700- \$5,700	\$2,700- \$3,300	\$4,700- \$5,700
Total Installed Cost	\$3,500- \$4,300	\$3,800- \$4,900	\$3,800- \$4,900	\$3850- \$5,550	\$6,500- \$7,500	\$3,800- \$4,900	\$6,700- \$7,700	\$3,800- \$4,900	\$6,700- \$7,700	\$3,800- \$4,900	\$6,700- \$7,700
Annual Maintenance Cost	\$120	\$120	\$120	\$120	\$120	\$120	\$120	\$120	\$120	\$120	\$120

<sup>&</sup>lt;sup>1</sup> Represents highest HSPF on the market. Products with 19 SEER and <10.6 HSPF are available. See notes page.

**Final: Second Edition** 

Performance/Cost Characteristics Residential Air Source Heat Pumps

## **Residential Air Source Heat Pumps**

- The NAECA minimum HSPF is 7.7 and the minimum SEER is 13. These standards became effective January 2006.
- Heat pumps are generally sized to meet the cooling load of the house. When the heating load exceeds heat pump heating capacity, resistance heat is used to compensate.
  - However, when the heating capacity exceeds the heating load, the heat pump starts and stops more frequently, causing wear and tear on the components and an overall loss of efficiency.
- High efficiency cooling does not necessarily lead to high efficiency heating. The range of SEER/HSPF combinations is very broad. Many high efficiency heating units have low SEER and vice-versa. The heat pump model that has the highest HSPF at 10.6 has a SEER of 17.0 at a capacity of approximately 3 tons. One company has an energy efficient residential heat pump with a SEER of 19.0 and a HSPF of 9.5 at a capacity of 3 tons.

# **Residential Ground Source Heat Pumps**

	2005 2007			20	10	2020		2030		
	Installed Base	Typical	ENERGY STAR ®1	High	Typical	High	Typical	High	Typical	High
Typical Capacity (kBtu/hr)	36	36	36	36	36	36	36	36	36	36
Heating (COP)	3.4	3.4	3.3	5.0	3.5	5.0	3.8	5.0	3.8	5.0
Cooling (EER)	13.8	16.0	14.1	30.0	16.0	30.0	18.0	30.0	18.0	30.0
Average Life (yrs.)	15	15	15	20	15	20	15	20	15	20
Retail Equip. Cost	\$4,050- \$4,950	\$4,050- \$4,950	\$4,000- \$4,500	\$6,000- \$7,000	\$4,050- \$4,950	\$6,000- \$7,000	\$4,050- \$4,950	\$6,000 \$7,000	\$4,050- \$4,950	\$6,000- \$7,000
Total Installed Cost	\$8,550- \$9,450	\$8,550- \$9,450	\$8,000- \$9,000	\$13,500- \$18,000	\$8,550- \$9,450	\$12,000- \$15,000	\$8,550- \$9,450	\$12,000- \$15,000	\$8,550- \$9,450	\$12,000- \$15,000
Annual Maintenance Cost	\$70	\$70	\$70	\$70	\$70	\$70	\$70	\$70	\$70	\$70

<sup>&</sup>lt;sup>1</sup> Represents ENERGY STAR ® criteria for closed loop geothermal heat pumps.

### **Residential Ground Source Heat Pumps**

- There are currently 18 ground source heat pump manufacturers in the U.S.
- A high heating COP does not coincide with a high cooling EER. The highest efficiency GSHP is the Envision by WaterFurnace International, Inc. The Envision has a 30 EER and 5.0 COP.
- The ENERGY STAR ® criteria for a ground source heat pump is
  - Open Loop: >=3.6 COP; >=16.2 EER
  - Closed Loop: >=3.3 COP; >=14.1 EER
  - Direct Expansion: >=3.5 COP; >=15 EER.
- The most common ground source heat pump is a closed-loop system in which water or an anti-freeze solution is circulated through plastic pipes buried underground. Open-loop systems that employ groundwater, or surface water such as a pond or lake, are used in some parts of the country, but water supply and water quality issues impose limitations on such applications.
- Installation cost is for a closed-loop system and includes necessary accessories.
   Accessories include auxiliary pump, thermostat, and pump kit which adds approximately \$1,500 to the installation cost.

# Residential Gas Heat Pumps

	2005	2007	2010	2020	2030	
	Installed Base	Typical	Typical	Typical	Typical	
Typical Capacity (kBtu/hr)	60	60	60	60	60	
Heating (GCOP)	1.1	1.4	1.4	1.4	1.4	
Cooling (GCOP)	0.67	0.67	0.67	0.67	0.67	
Annual Electric Use (kWh/yr)	200	200	200	200	200	
Average Life (yrs)	15	15	15	15	15	
Retail Equipment Cost	\$3500- \$4500	\$6500- \$7500	\$6500- \$7500	\$6500- \$7500	\$6500- \$7500	
Total Installed Cost	\$5500- \$6500	\$8500- \$9500	\$8500- \$9500	\$8500- \$9500	\$8500- \$9500	
Annual Maintenance Cost	\$150	\$150	\$150	\$150	\$150	

## **Residential Gas Heat Pumps**

- Residential Gas Heat Pumps are not currently covered by NAECA. There is essentially one type of product on the market, hence no mid-level efficiency and/or high efficency level.
- The data represents absorption heat pumps. In 2000, York pulled the gas engine-driven heat pump (Triathlon) out of the market and to our knowledge, currently has no plans of reintroducing the product line.
- The absorption heat pump is a gas-fired, ammonia-water absorption cycle, combined with a high-efficiency low-pressure boiler integrated into one outdoor unit.
- The absorption gas heater-chiller unit manufactured by Robur/Servel is the only gas cooling equipment commercially available for the residential market.
- Gas-fired cooling equipment currently comprises less than 1% of the residential air-conditioning/heat pump market.

# Residential Refrigerator/Freezer (Typical Volume 20.6 ft³)

	2005	2007	2007			2010		2020		2030	
	Installed Base	Current Standard	Typical	ENERGY STAR ®	High	Typical	High	Typical	High	Typical	High
Energy Consumption (kWh/yr)	840	510	475	434	417	475	417	460	417	430	417
Average Life (yrs)	14	14	14	14	18	14	18	14	18	14	18
Retail Equip. Cost	\$400- \$500	\$450- \$550	\$550- \$750	\$750- \$850	\$1,000- \$1,200	\$550- \$750	\$1,000- \$1,200	\$550- \$750	\$1,000- \$1,200	\$550- \$750	\$1,000- \$1,200
Total Installed Cost	\$450- \$550	\$500- \$600	\$600- \$800	\$800- \$900	\$1,050- \$1,150	\$600- \$800	\$1,050- \$1,150	\$600- \$800	\$1,050 \$1,150	\$600- \$800	\$1,050 \$1,150
Annual Maintenance Cost	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible

## Residential Refrigerator/Freezer (Typical Volume 20.6 ft³)

- Current NAECA Standard (in effect since 2001) for a typical 20.6 ft<sup>3</sup> top-mount refrigerator/freezer is 510 kWh/yr.
- The typical refrigerator/freezer sold currently (2007) consumes approximately 475 kWh/yr.
- The best available refrigerator/freezer with a total volume over 21 ft³ is a 21.6 ft³ model and uses 417 kWh/yr.

# Performance/Cost Characteristics Residential Cooktops and Ovens (Gas)

# Residential Cooktops (Gas)

	2005	20	07	20	10	2020		2030	
	Installed Base	Typical	High	Typical	High	Typical	High	Typical	High
Typical Capacity (kBtu/hr)	9-12	9-12	9-12	9-12	9-12	9-12	9-12	9-12	9-12
Cooking Efficiency (%)	38.0%	39.9%	42.0%	39.9%	42.0%	39.9%	42.0%	39.9%	42.0%
Average Life (yrs)	18	18	18	18	18	18	18	18	18
Retail Equip. Cost	\$225- \$300	\$250- \$350	\$375- \$450	\$250- \$350	\$375- \$450	\$250- \$350	\$375- \$450	\$250- \$350	\$375- \$450
Total Installed Cost	\$275- \$350	\$300- \$400	\$425- \$500	\$300- \$400	\$425- \$500	\$300- \$400	\$425- \$500	\$300- \$400	\$425- \$500
Annual Maintenance Cost	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible

# **Residential Ovens (Gas)**

	2005		2007		20	10	2020		2030	
	Installed Base	Typical	Typical	High	Typical	High	Typical	High	Typical	High
Typical Capacity (inch)	30	30	30	30	30	30	30	30	30	30
Cooking Efficiency (%)	5.9%	5.9%	6.5%	9.4%	5.9%	9.4%	5.9%	9.4%	5.9%	9.4%
Average Life (yrs)	18	18	18	18	18	18	18	18	18	18
Retail Equip. Cost	\$500- \$600	\$500- \$600	\$600- \$700	\$950- \$1,150	\$500- \$600	\$950- \$1,150	\$500- \$600	\$950- \$1,150	\$500- \$600	\$950- \$1,150
Total Installed Cost	\$550- \$650	\$550- \$650	\$650- \$750	\$1,000- \$1,200	\$550- \$650	\$1,000- \$1,200	\$550- \$650	\$1,000- \$1,200	\$550- \$650	\$1,000- \$1,200
Annual Maintenance Cost	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible

Performance/Cost Characteristics Residential Cooktops and Ovens (Gas)

## Residential Cooktops and Ovens (Gas)

- In 1990, gas cooktops and ovens with electric connections were no longer allowed to have a constantly burning pilot light. Thus, gas cooktops and ovens with an electrical supply must have electronic ignition systems.
- Efficiency levels vary little for cooktops on the market. However, efficiency levels do vary for gas ovens. Higher efficiency ovens are self-cleaning and include forced convection and improved seals.

### Performance/Cost Characteristics Residential Clothes Washers

# **Residential Clothes Washers**

	2005	2007		2007		201	10	202	20	203	0
	Installed Base	Current Standard	Typical	ENERGY STAR ®	High	Typical	High	Typical	High	Typical	High
Typical Capacity (ft³)	3.0	3.0	3.0	2.8	2.5	3.0	2.5	3.0	2.5	3.0	2.5
Modified Energy Factor (ft³/kWh per cycle)	0.95	1.26	1.50	1.72	2.79	1.50	2.79	1.50	2.79	1.50	2.79
Average Life (yrs)	12	12	12	12	14	12	14	12	14	12	14
Water Consumption (gallons per cycle)	39	30	30	30	18	30	18	30	18	30	18
Hot Water Energy (kWh per cycle)	1.4	0.8	0.8	0.4	0.4	0.8	0.4	0.8	0.4	0.8	0.4
Machine Energy (kWh per cycle)	0.2	0.2	0.2	0.1	0.1	0.2	0.1	0.2	0.1	0.2	0.1
Dryer Energy (kWh per cycle)	1.4	1.0	1.0	0.7	0.7	1.0	0.7	1.0	0.7	1.0	0.7
Retail Equip. Cost	\$320- \$400	\$360- \$440	\$600- \$730	\$660- \$800	\$850	\$600- \$730	\$900	\$600- \$730	\$900	\$600- \$730	\$900
Total Installed Cost	\$420- \$500	\$460- \$540	\$700- \$840	\$750- \$900	\$950	\$700- \$840	\$1,000	\$700- \$840	\$1,000	\$700- \$840	\$1,000

Note: The typical capacity is smaller for higher efficiency models.

#### **Residential Clothes Washers**

- The current NAECA standard for clothes washers is a modified energy factor (MEF) of 1.26. The ENERGY STAR ® criteria is 1.72 MEF.
- High efficiency models historically have been horizontal axis washers. ENERGY STAR
   ® (high efficiency) models represent about 30% of clothes washer sales in the United States.
- The higher efficiency models have smaller volumes than other products. The highest efficiency clothes washer has an MEF of 2.79 and a capacity of 2.5 cu.ft. The highest MEF for a 3.0 cu.ft. model is around 1.6-1.8.
- The annual maintenance cost for residential clothes washer is negligible.
- Clothes washer test procedures were revised in 1997 to account for dryer energy.
  - The Department of Energy amended the existing test procedure and adopted a new procedure that must be used since the new energy conservation standards for clothes washers became effective in January 2004.
  - Both the amended and new test procedure report the clothes washer efficiency in terms of the new descriptor Modified Energy Factor (MEF)
  - The test procedure is based on 392 cycles per year.

# Residential Dishwashers (Standard)

	2005	2007		2007		20	10	20	20	20	30
	Installed Base	Current Standard	Low	ENERGY STAR ®1	High	Typical	High	Typical	High	Typical	High
Typical Annual Use (kWh/yr)	720	465	360	340	190	360	190	353	190	353	190
Efficiency (cycle/kWh)	0.42	0.46	0.62	0.65	1.1	0.62	1.1	0.63	1.1	0.63	1.1
Annual Hot Water Energy Use (kwh/yr)	286	261	194	185	100	194	100	191	100	191	100
Average Life (yrs)	12	12	12	12	12	12	12	12	12	12	12
Retail Equip. Cost	\$550	\$600- \$700	\$625- \$725	\$650- \$750	\$900	\$625- \$725	\$900	\$625- \$725	\$900	\$625- \$725	\$900
Total Installed Cost	\$650	\$700- \$800	\$725- \$825	\$750- \$850	\$1200	\$725- \$825	\$1200	\$725- \$825	\$1200	\$725- \$825	\$1200
Annual Maintenance Cost	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible

<sup>&</sup>lt;sup>1</sup> Energy Star levels are for standard dishwashers

#### Residential Dishwashers (Standard)

- The NAECA standard for dishwashers is 0.46 EF. The high efficiency models use less water (approximately 20 liters per wash).
- The ENERGY STAR ® standard requires an EF of 0.65 for standard dishwashers. A standard dishwasher is >= 8 place settings + six serving pieces and a compact dishwasher is < 8 place settings + six serving pieces.
- ENERGY STAR ® dishwashers represent about 90% of the market. The typical model represents a model just below ENERGY STAR ® to provide a different data point. However, ENERGY STAR ® would be more "typical" in today's market.
- While the most efficient dishwasher at 1.1 EF with a retail price of \$900 is available, is has a very small market share, typical high efficiency units sold have an EF of 0.71.
- Dishwasher EF is based on the U.S. DOE test procedure. This procedure is based on total energy use including motor, dryer, booster heater (if present), and for hot water required from the water heater. The previous U.S. DOE test procedure was based on a usage estimate of 322 cycles per year, but as of September 2003 a new test procedure of 215 cycles per year was implemented.

### Performance/Cost Characteristics Commercial Chillers

# **Centrifugal Chillers**

	2003	2007		2007		20	10	2020		2030	
	Installed Base	ASHRAE 90.1-2004	Typical	Mid	High	Typical	High	Typical	High	Typical	High
Typical Capacity (tons)	350	350	350	350	350	350	350	350	350	350	350
Efficiency (kW/ton) <sup>1</sup>	0.75	0.58	0.60	0.51	0.48	0.55	0.48	0.50	0.48	0.50	0.48
Efficiency (COP) <sup>1</sup>	4.7	6.1	5.9	6.9	7.3	6.4	7.3	7.0	7.3	7.0	7.3
Average Life (yrs)	23	23	23	23	23	23	23	23	23	23	23
Retail Equip. Cost (\$/ton)	\$180- \$380	\$200- \$400	\$300- \$400	\$350- \$450	\$400- \$500	\$300- \$400	\$400- \$500	\$300- \$400	\$400- \$500	\$300- \$400	\$400- \$500
Total Installed Cost (\$/ton)	\$250- \$450	\$375- \$475	\$390- \$490	\$440- \$540	\$470- \$570	\$390- \$490	\$470- \$570	\$390- \$490	\$470- \$570	\$390- \$490	\$470- \$570
Annual Maintenance Cost (\$/ton)	\$15-\$30	\$15-\$30	\$15-\$30	\$15-\$30	\$15-\$30	\$15-\$30	\$15-\$30	\$15-\$30	\$15-\$30	\$15-\$30	\$15-\$30

<sup>&</sup>lt;sup>1</sup> This represents the COP and kW/ton based on full-load efficiency.

## **Centrifugal Chillers**

- No Federal standards exist for centrifugal chillers.
- ASHRAE 90.1-2004 is not mandatory, but many chillers meet this standard level.
- As of January, 2004, 18 states had adopted as mandatory the more stringent code of 0.58 kW/ton and a COP of 6.10 in ASHRAE 90.1-2004.
- The Federal Energy Management Program (FEMP) recommends a full-load efficiency of 0.56 or less kW/ton.
- Future increases in efficiency will include the following modifications to the standard centrifugal chiller:
  - Greater heat exchanger surface area and enhanced tube configurations (counterflow)
  - Optimized fluid flow velocities
  - High efficiency electric motors
  - Improved turbomachinery design, resulting in higher compressor efficiency
  - Better piping and valving, including electronic expansion valves
  - Evaporative condenser for the heat rejection equipment
- Installed costs vary widely depending on equipment needed for installation (e.g. crane) and size of system. This is a mature market with centrifugal chillers representing 75% of commercial chiller sales larger than 200 tons.

# **Gas-Fired Chillers (Water Cooled)**

	2003	20	07	20	10	20	20	2030		
	Absorption Installed Base	Absorp- tion	Engine- Driven	Absorp- tion	Engine- Driven	Absorp- tion	Engine- Driven	Absorp- tion	Engine- Driven	
Typical Capacity (tons)	150-1,500	150-1,500	350	150-1,500	350	150-1,500	350	150-1,500	350	
Efficiency (kW/ton)	3.5	3.5	2.1	2.9	2.1	2.9	2.1	2.9	2.1	
COP	1.0	1.0	1.7	1.2	1.7	1.2	1.7	1.2	1.7	
Average Life (yrs)	23	23	20	23	20	23	20	23	20	
Retail Equip. Cost (\$/ton)	\$500- \$650	\$500- \$650	\$600- \$700	\$500- \$650	\$600- \$700	\$500- \$650	\$600- \$700	\$500- \$650	\$600- \$700	
Total Installed Cost (\$/ton)	\$650- \$750	\$650- \$750	\$800- \$900	\$650- \$750	\$800- \$900	\$650- \$750	\$800- \$900	\$650- \$750	\$800- \$900	
Annual Maintenance Cost (\$/ton)	\$12-\$25	\$12-\$25	\$12-\$25	\$12-\$25	\$12-\$25	\$12-\$25	\$12-\$25	\$12-\$25	\$12-\$25	

#### **Gas-Fired Chillers (Water Cooled)**

- The gas-fired chillers in the tables are water cooled. Air cooled gas-fired chillers do exist but have lower COPs at 1.1-1.4, and are smaller (50-250 ton capacity range).
- Current retail costs were obtained from manufacturers. The absorption chiller retail costs are for a range of double-effect sizes.
- There are three types of absorption chillers: single effect (retrofit market), double effect (mainly new construction and hospitals), and triple effect (under development). These systems vary in the number of heat exchanger stages. The double effect system is 50 to 60 percent more efficient than the single effect chiller. The triple effect system has demonstrated COPs around 1.4.

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# **Reciprocating Chillers**

	2003	20	07	20	10	20	20	20	30
	Installed Base	Typical	High	Typical	High	Typical	High	Typical	High
Typical Capacity (tons)	100-200	100-200	100-200	100-200	100-200	100-200	100-200	100-200	100-200
Efficiency (kW/ton)	1.5	1.3	1.0	1.3	1.0	1.26	0.97	1.26	0.93
СОР	2.3	2.7	3.5	2.7	3.5	2.8	3.6	2.8	3.8
Average Life (yrs)	23	23	23	23	23	23	23	23	23
Retail Equip. Cost (\$/ton)	\$300- \$330	\$400- \$430	\$450- \$500	\$400- \$430	\$450- \$500	\$350- \$400	\$400- \$430	\$350- \$400	\$400- \$430
Total Installed Cost (\$/ton)	\$390- \$420	\$490- \$520	\$540- \$590	\$490- \$520	\$540- \$590	\$440- \$490	\$490- \$520	\$440- \$490	\$490- \$520
Annual Maintenance Cost (\$/ton)	\$25-\$40	\$25-\$40	\$25-\$40	\$25-\$40	\$25-\$40	\$25-\$40	\$25-\$40	\$25-\$40	\$25-\$40

### **Reciprocating Chillers**

- No Federal standards exist for air cooled chillers, ASHRAE 90.1-2004 is not mandatory, but many chillers meet this standard level (2.8 COP).
- FEMP recommends a full load efficiency of 1.23 kW/ton or less for reciprocating chillers in the 30-150 ton range.
- Reciprocating chillers use pistons and cylinders for compression and are most cost
  effective at small loads. They account for the bulk of the market under 200 tons of
  refrigeration capacity.
- Reciprocating chillers can be used in either air-cooled or water cooled applications.
   Reciprocating chillers shown in the data are air-cooled. Air-cooled chillers are less efficient than the water-cooled models.
- Reciprocating chiller higher efficiencies are achieved through the use of multiple compressors for stepwise capacity control, and improved heat-exchangers.

# **Screw Chillers**

	2003	20	07	20	)10	20	)20	2030	
	Installed Base	Typical	High	Typical	High	Typical	High	Typical	High
Typical Capacity (tons)	100-300	100-300	100-300	100-300	100-300	100-300	100-300	100-300	100-300
Efficiency (kW/ton)	1.5	1.3	1.2	1.3	1.2	1.2	0.97	1.2	0.90
СОР	2.3	2.7	2.9	2.7	2.9	2.9	3.6	2.9	3.9
Average Life (yrs)	23	23	23	23	23	23	23	23	23
Retail Equip. Cost (\$/ton)	\$300- \$330	\$400- \$430	\$450- \$500	\$400- \$430	\$450- \$500	\$350- \$400	\$400- \$430	\$350- \$400	\$400- \$430
Total Installed Cost (\$/ton)	\$390- \$420	\$490- \$520	\$540- \$590	\$490- \$520	\$540- \$590	\$440- \$490	\$490- \$520	\$440- \$490	\$490- \$520
Annual Maintenance Cost (\$/ton)	\$10- \$50	\$10- \$50	\$10- \$50	\$10- \$50	\$10- \$50	\$10- \$50	\$10- \$50	\$10- \$50	\$10- \$50

#### Performance/Cost Characteristics Commercial Chillers

#### **Screw Chillers**

- No Federal standards exist for air cooled chillers, ASHRAE 90.1-2004 is not mandatory, but many chillers meet this standard level (2.8 COP).
- Screw chillers use two intermeshing screws to trap and compress pockets of gas and are most cost effective at smaller loads.
- Screw chillers can be used in either air-cooled or water cooled applications. The data shown is for air-cooled, with water cooled applications having higher efficiencies.
- Screw chiller higher efficiencies are achieved through the use of multiple compressors for stepwise capacity control, and improved heat-exchangers.

# **Scroll Chillers**

	2003	2007	2010	2020	2030
	Installed Base	Typical	Typical	Typical	Typical
Typical Capacity (tons)	20-60	20-60	20-60	20-60	20-60
Efficiency EER (Full Load)	9.0	10.0	10.2	10.5	10.5
СОР	2.6	3.0	3.0	3.1	3.1
Average Life (yrs)	23	23	23	23	23
Retail Equip. Cost (\$/ton)	\$260-\$320	\$260-\$320	\$260-\$320	\$260-\$320	\$260-\$320
Total Installed Cost (\$/ton)	\$400-\$470	\$400-\$470	\$400-\$470	\$400-\$470	\$400-\$470
Annual Maintenance Cost (\$/ton)	\$35-\$50	\$35-\$50	\$35-\$50	\$35-\$50	\$35-\$50

#### Performance/Cost Characteristics Commercial Chillers

### **Scroll Chillers**

- No Federal standards exist for air cooled chillers, ASHRAE 90.1-2004 is not mandatory, but many chillers meet this standard level (2.8 COP).
- Scroll chillers use two intermeshing scroll shaped surfaces to trap and compress pockets of gas and are most cost effective at smaller loads.
- Scroll chiller higher efficiencies are achieved through the use of multiple compressors for stepwise capacity control, and improved heat-exchangers.

# Commercial Rooftop Units (A/C Only)

	2003		2007		20	10	2020		2030	
	Installed Base	Typical	Mid	High	Typical	High	Typical	High	Typical	High
Typical Capacity (kBtu/hr)	90	90	90	90	90	90	90	90	90	90
Efficiency (EER)	9.2	10.1	11.2	12.0	11.2	12.0	11.2	12.0	11.2	12.0
Average Life (yrs)	15	15	15	15	15	15	15	15	15	15
Retail Equip. Cost	\$3,000- \$4,000	\$3,800- \$4,800	\$4,500- \$5,500	\$5,500- \$6,500	\$4,500- \$5,500	\$5,500- \$6,500	\$4,500- \$5,500	\$5,500- \$6,500	\$4,500- \$5,500	\$5,500- \$6,500
Total Installed Cost	\$4,500- \$6,000	\$5,300- \$6,500	\$6,000- \$7,000	\$7,000- \$8,300	\$6,000- \$7,000	\$7,000- \$8,300	\$6,000- \$7,000	\$7,000- \$8,300	\$6,000- \$7,000	\$7,000- \$8,300
Annual Maintenance Cost	\$150- \$200									

## **Commercial Rooftop Units (A/C Only)**

- EPACT 2005 requires an EER of 11.2 for air-cooled equipment with electric resistance heat or no heating.
- EPACT 2005 requires an EER of 11.0 for air-cooled equipment with all other heatingsystem types that are integrated into the unitary equipment for air cooled units manufactured on and after January 1<sup>st</sup>, 2010.
- The Department adopted the ASHRAE standard 90.1-1999 for water-cooled A/Cs, effective October 29, 2003.
- The efficiency of the 2007 high efficiency units is achieved through the use of multiple compressors for stepwise capacity control and enhanced heat exchanger surfaces.
- Approximately 200,000 air-source A/Cs with a capacity between 65 kBtu/h and 135 kBtu/h were sold in 2006.

# **Commercial Rooftop Heat Pumps**

	2003	20	007	20	)10	20	20	2025	
	Installed Base	Typical	High	Typical	High	Typical	High	Typical	High
Typical Capacity (kBtu/hr)	90	90	90	90	90	90	90	90	90
EER	9.3	10.3	11.7	11.0	12.0	11.0	12.0	11.0	12.0
COP (Heating)	3.1	3.2	3.4	3.3	3.4	3.3	3.4	3.3	3.4
Average Life (yrs)	15	15	15	15	15	15	15	15	15
Retail Equip. Cost	\$3,500- \$4,500	\$4,000- \$5,000	\$5,500- \$6,500	\$5,000- \$6,000	\$5,500- \$6,500	\$5,000- \$6,000	\$5,500- \$6,500	\$5,000- \$6,000	\$5,500- \$6,500
Total Installed Cost	\$5,000- \$6,500	\$6,000- \$7,100	\$7,900- \$9,500	\$6,500- \$7,300	\$7,900- \$9,500	\$6,500- \$7,300	\$7,900- \$9,500	\$6,500- \$7,300	\$7,900- \$9,500
Annual Maintenance Cost	\$100- \$150								

## **Commercial Rooftop Heat Pumps**

- EPACT 2005 requires an EER of 11.0 and a COP of 3.3 for small, air-cooled heat pumps with electric resistance heat or no heating.
- EPACT 2005 requires an EER of 10.8 and a COP of 3.3 for small, air-cooled heat pumps with all other heating-system types that are integrated into the unitary equipment for air cooled units manufactured on and after January 1st, 2010.
- The Department adopted the ASHRAE standard 90.1-1999 for water-cooled A/Cs, effective October 29, 2003.
- Installed costs vary widely depending on size of building and unit for retrofit applications.

# **Commercial Ground Source Heat Pumps**

	2003	20	007	20	10	20	20	20	30
	Installed Base	Typical	High	Typical	High	Typical	High	Typical	High
Typical Capacity (kBtu/hr)	80-100	80-100	80-100	80-100	80-100	80-100	80-100	80-100	80-100
Heating COP	3.4	3.5	4.9	3.5	4.9	4.0	4.9	4.0	4.9
Cooling EER	13.8	14	27.8	14	27.8	14	27.8	14	27.8
Average Life (yrs)	20	20	20	20	20	20	20	20	20
Retail Equip. Cost	\$7,000 \$8,000	\$7,000- \$8,000	\$10,000- \$12,000	\$7,000- \$8,000	\$10,000- \$12,000	\$7,000- \$8,000	\$10,000- \$12,000	\$7,000- \$8,000	\$10,000- \$12,000
Total Installed Cost	\$14,000- \$15,000	\$14,000- \$15,000	\$17,000- \$20,000	\$14,000- \$15,000	\$17,000- \$20,000	\$14,000- \$15,000	\$17,000- \$19,000	\$14,000- \$15,000	\$17,000- \$19,000
Annual Maintenance Cost (¢/ft²/year)	\$12-15	\$12-15	\$12-15	\$12-15	\$12-15	\$12-15	\$12-15	\$12-15	\$12-15

Performance/Cost Characteristics Commercial Ground Source Heat Pumps

## **Commercial Ground Source Heat Pumps**

- The most common ground-source heat pump is a closed-loop system in which water or an anti-freeze solution is circulated through plastic pipes buried underground. Openloop systems that employ groundwater, or surface water such as a pond or lake, are used in some parts of the country, but water supply and water quality issues impose limitations on such applications.
- Useful life is based on the expected life of the compressor. Replacement cost would be less than installed cost, since the ground loop is already in place and would have a useful life much longer than the compressor. A closed-loop system can last up to 50 years.

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# Commercial Natural Gas-Fired Engine-Driven Rooftop A/C

	2003	2007		20	10	20	20	2030	
	Installed Base	Typical	High	Typical	High	Typical	High	Typical	High
Typical Capacity (tons)	25	25	25	25	25	25	25	25	25
СОР	0.70	0.70	1.0	0.70	1.0	0.70	1.1	0.70	1.1
Average Life (yrs)	30	30	30	30	30	30	30	30	30
Retail Equip. Cost (\$/ton)	\$775- \$835	\$775- \$835	\$1,000- \$1,700	\$775- \$835	\$1,000- \$1,700	\$775- \$835	\$1,000- \$1,700	\$775- \$835	\$1,000- \$1,700
Total Installed Cost (\$/ton)	\$1,200- \$1,300	\$1,200- \$1,300	\$1,800- \$2,400	\$1,200- \$1,300	\$1,800- \$2,400	\$1,200- \$1,300	\$1,800- \$2,400	\$1,200- \$1,300	\$1,800- \$2,400
Annual Maintenance Cost (\$/ton)	\$55	\$55	\$55	\$55	\$55	\$55	\$55	\$55	\$55

Performance/Cost Characteristics Commercial Natural Gas-Fired Rooftop A/C

# Commercial Natural Gas-Fired Engine-Driven Rooftop A/C

- There are currently no federal requirements on gas-fired engine-driven rooftop A/C.
- Annual sales of the Engine-Driven Rooftop A/C are estimated at less than 5,000 units per year.
- Tecogen is one of the leading manufacturers in natural gas fired engine driven rooftop units.

# **Commercial Gas-Fired Furnaces**

	2003	2007	2007	2007	2010		2020		2030	
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High	Typical	High
Typical Capacity (kBtu/hr) <sup>1</sup>	400	400	400	400	400	400	400	400	400	400
Thermal Efficiency (%)	76	80	80	82	80	82	81	90	82	91
Average Life (yrs)	18	20	20	20	20	20	20	20	20	20
Retail Equip. Cost	\$1,900	\$2,000- \$2,400	\$2,000- \$2,400	\$2,200- \$2,650	\$2,000- \$2,400	\$2,200- \$2,650	\$2,000- \$2,400	\$3,150- \$3,800	\$2,000- \$2,400	\$3,150- \$3,800
Total Installed Cost	\$2,900	\$3,000- \$3,500	\$3,000- \$3,500	\$3,150- \$3,900	\$3,000- \$3,500	\$3,150- \$3,900	\$3,000- \$3,500	\$4,050- \$4,950	\$3,000- \$3,500	\$4,050- \$4,950
Annual Maintenance Cost	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300

#### Performance/Cost Characteristics Commercial Gas Furnaces

### **Commercial Gas-Fired Furnaces**

- EPACT standard for a gas-fired furnace is 80% thermal efficiency at maximum rated capacity.
- Approximately 10% of the 3,519,000 gas-fired furnaces shipped in 2004 were for commercial applications.
- The maintenance cost is based on two cleanings per year.

# **Commercial Oil-Fired Furnaces**

	2003	2007	2010	2020	2030
	Installed Base	Typical	Typical	Typical	Typical
Typical Capacity (kBtu/hr)	400	400	400	400	400
Thermal Efficiency (%)	81	81	81	81	81
Average Life (yrs)	20	20	20	20	20
Retail Equip. Cost	\$2,000- \$2,500	\$2,000- \$2,500	\$2,000- \$2,500	\$2,000- \$2,500	\$2,000- \$2,500
Total Installed Cost	\$3,000- \$3,500	\$3,000- \$3,500	\$3,000- \$3,500	\$3,000- \$3,500	\$3,000- \$3,500
Annual Maintenance Cost	\$300	\$300	\$300	\$300	\$300

Note: 2007 typical case is equivalent to the 2007 current standard.

#### Performance/Cost Characteristics Commercial Oil-Fired Furnaces

#### **Commercial Oil-Fired Furnaces**

- Commercial warm air oil-fired furnaces with a capacity of 225,000 Btu/hr or more must meet a thermal efficiency standard of 81%. The new federal standards adopt the ASHRAE Standard 90.1-1999, which requires a thermal efficiency of 81%. The ASHRAE standard also mandates a jacket loss of 0.75%.
- The maintenance cost is based on two cleanings per year.

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# **Commercial Electric Boilers**

	2003	2007	2010	2020	2030
	Installed Base	Typical	Typical	Typical	Typical
Typical Capacity (kW)	165	165	165	165	165
Efficiency (%)	98	98	98	98	98
Average Life (yrs)	21	21	21	21	21
Retail Equip. Cost	\$3,700- \$6,000	\$3,700- \$6,000	\$3,700- \$6,000	\$3,700- \$6,000	\$3,700- \$6,000
Total Installed Cost	\$7,500- \$11,000	\$7,500- \$11,000	\$7,500- \$11,000	\$7,500- \$11,000	\$7,500- \$11,000
Annual Maintenance Cost	\$60-\$120	\$60-\$120	\$60-\$120	\$60-\$120	\$60-\$120

#### Performance/Cost Characteristics Commercial Electric Boilers

### **Commercial Electric Boilers**

- There are currently no Federal standards associated with electric boilers.
- The costs shown are for one 165kW unit. This sized unit would be necessary to meet approximately a 500,000 Btu/hr load.
- Lifetime is determined mainly by water quality, which may well require filters, softeners, de-alkizers and chemical feeders. Annual maintenance in a typical application would include draining the unit for removal of any accumulated scale or sludge build-up.
- With a small market (in the hundreds of units/year), electric boiler costs remain high compared to common fossil fuel boilers.

### Performance/Cost Characteristics Commercial Gas-Fired Boilers

# **Commercial Gas-Fired Boilers**

	2003	2007		2007		2010		2020		2030	
	Installed Base	Current Standard	Typical	Mid	High	Typical	High	Typical	High	Typical	High
Typical Capacity (kBtu/hr) <sup>1</sup>	440	440	440	440	440	440	440	440	440	440	440
Combustion Efficiency (%)	76	80	80	85	96	80	96	82	96	82	96
Average Life (yrs)	25	25	25	25	25	25	25	25	25	25	25
Retail Equip. Cost	\$4,500	\$4,500- \$5,000	\$4,500- \$5,000		\$11,500- \$12,500	\$4,500- \$5,000	\$11,500- \$12,500	\$4,500- \$5,000	\$11,500- \$12,500	\$4,500- \$5,000	\$11,500- \$12,500
Total Installed Cost	\$6,675- \$7,725	\$7,400- \$7,600	\$7,400- \$7,600		\$16,000- \$17,000	\$7,400- \$7,600	\$16,000- \$17,000	\$7,400- \$7,600	\$16,000- \$17,000	\$7,400- \$7,600	\$16,000- \$17,000
Annual Maintenance Cost	\$165- \$190	\$165- \$190	\$165- \$190	\$165- \$190	\$165- \$190	\$165- \$190	\$165- \$190	\$165- \$190	\$165- \$190	\$165- \$190	\$165- \$190

#### Performance/Cost Characteristics Commercial Gas-Fired Boilers

### **Commercial Gas-Fired Boilers**

- The current requirement for gas-fired boilers is a minimum combustion efficiency of 80% at the maximum rated capacity.
- The higher efficiency units typically include electronic ignition, power burners, and improved heat exchangers.

# **Commercial Oil-Fired Boilers**

	2003	2007	2007	2007	2010		2020		2030	
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High	Typical	High
Typical Capacity (kBtu/hr)	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200
Combustion Efficiency (%)	79	83	83	89	83	89	83	89	83	89
Average Life (yrs)	20	20	20	20	20	20	20	20	20	20
Retail Equip. Cost	\$11,000- \$12,000	\$11,500- \$12,500	\$11,500- \$12,500	\$14,000- \$16,000	\$11,500- \$12,500	\$14,000- \$16,000	\$11,500- \$12,500	\$14,000- \$16,000	\$11,500- \$12,500	\$14,000- \$16,000
Total Installed Cost	\$15,000- \$16,000	\$15,500- \$16,500	\$15,500- \$16,500	\$19,000- \$20,000	\$15,500- \$16,500	\$19,000- \$20,000	\$15,500- \$16,500	\$19,000- \$20,000	\$15,500- \$16,500	\$19,000- \$20,000
Annual Maintenance Cost	\$102- \$144									

#### Performance/Cost Characteristics Commercial Oil-Fired Boilers

### **Commercial Oil-Fired Boilers**

- The Energy Policy Act of 1992 sets standards for commercial HVAC equipment and commercial water heaters. Since January 1994, oil-fired boilers with a capacity over 300,000 Btu/hr have been required to meet a minimum combustion efficiency of 83%.
- The higher efficiency units typically include all oil boilers that have improved heat exchangers.

### **Commercial Gas Water Heaters**

	2003	2007	2007		2010		2020		2030	
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High	Typical	High
Typical Capacity (gal)	100	100	100	100	100	100	100	100	100	100
Typical Input Capacity (kBtu/hr)	200	200	200	200	200	200	200	200	200	200
Thermal Efficiency (%)	77	80	80	94	80	94	80	94	80	94
Average Life (yrs)	12	12	12	12	12	12	12	12	12	12
Retail Equip. Cost	\$1,500	\$2,000- \$4,000	\$2,000- \$4,000	\$4,500- \$5,000	\$2,000- \$4,000	\$4,500- \$5,000	\$2,000- \$4,000	\$4,500- \$5,000	\$2,000- \$4,000	\$4,500- \$5,000
Total Installed Cost	\$2,000	\$2,500- \$4,500	\$2,500- \$4,500	\$5,000- \$5,500	\$2,500- \$4,500	\$5,000- \$5,500	\$2,500- \$4,500	\$5,000- \$5,500	\$2,500- \$4,500	\$5,000- \$5,500
Annual Maintenance Cost	\$100- \$200	\$100- \$200	\$100- \$200	\$100- \$200	\$100- \$200	\$100- \$200	\$100- \$200	\$100- \$200	\$100- \$200	\$100- \$200

## **Commercial Electric Resistance Water Heaters**

	2003	2007	2007	2010	2020	2030
	Installed Base	Current Standard	Typical	Typical	Typical	Typical
Typical Capacity (gal)	120	120	120	120	120	120
Typical Capacity (kW)	45	45	45	45	45	45
Thermal Efficiency (%)	97	98	98	98	98	98
Average Life (yrs)	14	14	14	14	14	14
Retail Equip. Cost	\$2,000	\$2,400- \$3,000	\$2,400- \$3,000	\$2,400- \$3,000	\$2,400- \$3,000	\$2,400- \$3,000
Total Installed Cost	\$2,500	\$3,000- \$3,500	\$3,000- \$3,500	\$3,000- \$3,500	\$3,000- \$3,500	\$3,000- \$3,500
Annual Maintenance Cost	\$50	\$50	\$50	\$50	\$50	\$50

#### Performance/Cost Characteristics Commercial Water Heaters

### **Commercial Gas and Electric Resistance Water Heaters**

- The new federal standards adopted the ASHRAE 90.1-1999 standard, which requires a minimum thermal efficiency of 80% for gas water heaters. The EPACT standard will remain in effect for electric water heaters.
- The best available gas water heater technologies are condensing units which are currently available in 100 gallon or 130 gallon size tanks.
- Maintenance for water heaters consists of sediment and scale removal once or twice per year. Estimated cost for a gas water heater would be \$100 per year for one cleaning performed by a plumber.

### Performance/Cost Characteristics Commercial Oil Water Heaters

## **Commercial Oil Water Heaters**

	2003	2007		2007		20	10	20	20	20	30
	Installed Base	Current Standard	Typical	Mid	High	Typical	High	Typical	High	Typical	High
Typical Capacity (gal)	70	70	70	70	70	70	70	70	70	70	70
Typical Input Capacity (kBtu/hr)	300	300	300	300	300	300	300	300	300	300	300
Thermal Efficiency (%)	78	78	80	82	84	80	84	80	84	80	84
Average Life (yrs)	12	12	12	15	20	12	20	12	20	12	20
Retail Equip. Cost	\$4,100	\$4,100	\$4,200	\$4,300	\$4,400	\$4,200	\$4,400	\$4,200	\$4,400	\$4,200	\$4,400
Total Installed Cost	\$4,600	\$4,600	\$4,700	\$4,800	\$4,900	\$4,700	\$4,900	\$4,700	\$4,900	\$4,700	\$4,900
Annual Maintenance Cost	\$100- \$200	\$100- \$200	\$100- \$200	\$100- \$200	\$100- \$200	\$100- \$200	\$100- \$200	\$100- \$200	\$100- \$200	\$100- \$200	\$100- \$200

### Performance/Cost Characteristics Commercial Water Heaters

# **Commercial Oil Water Heaters**

• Maintenance for commercial oil water heaters consists of sediment and scale removal once or twice per year.

## **Commercial Gas Booster Water Heaters**

	2003	2007	20	2007		10	20	)20	20	30
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High	Typical	High
Typical Capacity (gal)	6-10	6-10	6-10	6-10	6-10	6-10	6-10	6-10	6-10	6-10
Thermal Efficiency (%)	79	80	80	90	82	95	82	95	82	95
Average Life (yrs)	3-8	3-8	3-8	3-8	3-8	3-8	3-8	3-8	3-8	3-8
Retail Equip. Cost	\$3,800- \$5,500	\$3,800- \$5,500	\$3,800- \$5,500	\$7,000- \$9,000	\$3,800- \$5,500	\$7,000- \$9,000	\$3,800- \$5,500	\$7,000- \$9,000	\$3,800- \$5,500	\$7,000- \$9,000
Total Installed Cost	\$4,100- \$5,800	\$4,100- \$5,800	\$4,100- \$5,800	\$7,300- \$9,300	\$4,100- \$5,800	\$7,300- \$9,300	\$4,100- \$5,800	\$7,300- \$9,300	\$4,100- \$5,800	\$7,300- \$9,300
Annual Maintenance Cost	Negligible									

## **Commercial Electric Booster Water Heaters**

	2003	2007	2010	2020	2030
	Installed Base	Typical	Typical	Typical	Typical
Typical Capacity (gal)	6-10	6-10	6-10	6-10	6-10
Thermal Efficiency (%)	98	98	98	98	98
Average Life (yrs)	3-8	3-8	3-8	3-8	3-8
Retail Equip. Cost	\$1,150- \$1,550	\$1,150- \$1,550	\$1,150- \$1,550	\$1,150- \$1,550	\$1,150- \$1,550
Total Installed Cost	\$1,350- \$1,750	\$1,350- \$1,750	\$1,350- \$1,750	\$1,350- \$1,750	\$1,350- \$1,750
Annual Maintenance Cost	Negligible	Negligible	Negligible	Negligible	Negligible

#### Performance/Cost Characteristics Commercial Booster Water Heaters

### **Commercial Booster Water Heaters**

- Booster water heaters are used for high water temperature applications, which typically include commercial dishwashers, laundromats, hospitals, and car washes where water temperatures must reach greater than 180 degrees Fahrenheit.
- Booster water heaters typically have short lifetimes because of high usage and extreme temperatures.
- Typical sales are small due to the limited number of applications.

## **Commercial Gas-Fired Instantaneous Water Heaters**

	2003	2007	20	2007		10	20	20	2030	
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High	Typical	High
Typical Capacity (kBtu/hr)	180-230	180-230	180-230	180-230	180-230	180-230	180-230	180-230	180-230	180-230
Thermal Efficiency (%)	76	80	84	85	84	85	84	90	84	90
Average Life (yrs)	20	20	20	20	20	20	20	20	20	20
Retail Equip. Cost	\$460- \$700	\$800- \$1,000	\$1,250- \$1,300	\$1,350- \$1,450	\$1,250- \$1,300	\$1,350- \$1,450	\$1,250- \$1,300	\$1,350- \$1,450	\$1,250- \$1,300	\$1,350- \$1,450
Total Installed Cost	\$620- \$850	\$950- \$1,250	\$1,500- \$1,800	\$1,600- \$2,000	\$1,500- \$1,800	\$1,600- \$2,000	\$1,500- \$1,800	\$1,600- \$2,000	\$900- \$1,250	\$1,600- \$2,000
Annual Maintenance Cost	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible	Negligible

#### Performance/Cost Characteristics Commercial Instantaneous Water Heaters

### **Commercial Instantaneous Water Heaters**

- EPCA standards for gas-fired instantaneous water heaters, require a thermal efficiency of 80%. The new federal efficiency standards, which became effective in 2003, adopted the ASHRAE Standard 90.1-1999.
- GAMA currently lists commercial gas instantaneous water heaters may have greater than 200,000 Btu's per hour input and may deliver 180°F water.
- Smaller point-of-use electric instantaneous water heaters for hand washing applications are in the \$150-\$250 price range. These typically have a storage capacity of 2-7 gallons.

# Office Equipment

	РС	's / Mo	nitors	Laser F	Printers	Facsimile		Copiers	
Capacity	-	Non E-Star		Non E-Star		Non E-Star	E-Star	Non E-Star	E-Star
(hrs/day)	PC: Mon: 9.5 4.0		4.0	6.2	5.2	23.5 0.5		12.6	9.2
Energy Efficiency Criteria	Standby (Off Mode): ≤2.0W Sleep Mode: ≤4.0W Idle State: ≤50.0 – 95.0W		enter sle where consumpt than 1 - 2W on pr	After 5 to 60 minutes, enter sleep mode where energy consumption is less than 1 - 2W, depending on product characteristics.		After 5 minutes, enter sleep mode where energy consumption is less than 2 W.		After 30 to 60 minutes, enter sleep mode.	
Added Price (ENERGY STAR ® vs. Standard)		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Average Life (yrs)		4	4	5	5	5	5	6	6
Energy Use (kWh/year)	5	524	406	696	392	321	205	1,317	1,174

#### Performance/Cost Characteristics Office Equipment

### Office Equipment

- Commercial computers currently uses approximately 3% of all commercial sector energy use.
- In 2007, ENERGY STAR has/will adopt new specifications for office and imaging equipment.
  - Computers in effect on July 20, 2007.
  - Imaging equipment became effective on April 1, 2007 (copiers, printers, and fax machines).
- The new specifications also set additional requirements. For example, if an imaging
  product is sold with an external power adapter, cordless handset, or digital front-end,
  the accessories must meet current ENERGY STAR External Power Supply (EPS),
  Telephony, or Computer specifications.

Appendix A Data Sources

September 2007

Navigant Consulting, Inc. 1801 K Street, NW, Suite 500 Washington, D.C. 20006 (202) 973-2400

www.navigantconsulting.com

## **Residential Gas-Fired Water Heaters**

	2005	2007		2007		20	10	2020		20	30
	Installed Base	Current Standard	Typical	Mid- Level	High	Typical	High	Typical	High	Typical	High
Typical Capacity (gal)		GAMA	/ Distribu	tors							
Energy Factor	GAMA	Federal Standard		GAMA/ Distributo							
Average Life (yrs)	EERE: [	OOE Appliar	nce Stand	dards Fra	mework	NCI					
Retail Equip. Cost		Dis	stributors					IN	CI		
Total Installed Cost		Distributors	/ RS Mea	ans 2007							
Annual Maintenance Cost			NCI								

### **Data Sources** Residential Electric Resistance Water Heaters

## **Residential Electric Resistance Water Heaters**

	2005	2007	20	07	2010	-2020	20	30	
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High	
Typical Capacity (gal)		GA	MA/ Distributors						
Energy Factor	GAMA	Federal Standard	GAMA/ D	istributors					
Average Life (yrs)	EE	RE: DOE App	oliance Standards Fr	amework	NCI				
Retail Equip. Cost			Distributors						
Total Installed Cost		Distribut	ors/ RS Means 200	7					
Annual Maintenance Cost				NCI					

### **Data Sources** Residential Electric Resistance Water Heaters

## **Residential Oil-Fired Water Heaters**

	2005	2007	200	07	2010	-2020	2030		
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High	
Typical Capacity (gal)		GA	MA/ Distributors						
Energy Factor	GAMA	Federal Standard	GAMA/ Di	stributors					
Average Life (yrs)	EE	<b>RE</b> : DOE App	liance Standards Fr	amework	NCI				
Retail Equip. Cost			Distributors						
Total Installed Cost		Distribut	ors/ RS Means 2007	,					
Annual Maintenance Cost				NCI					

# **Residential Heat Pump Water Heaters**

	2005	20	07	2010	-2020	20	)30
	Installed Base	Typical	High	Typical	High	Typical	High
Typical Capacity (gal)			GAMA/F	Product Litera	ature		
Energy Factor	G/	AMA/Produc Literature	t				
Average Life (yrs)		ACEEE					
Retail Equip. Cost w/o Tank	RS Me	ans 2007/ A0	SEEE		N	CI	
Total Installed Cost w/o Tank	TAO IVIO	ans 2007/ AC	JLLL				
Annual Maintenance Cost	Pro	duct Literatu	re				

### **Data Sources** Residential Solar Water Heaters

# **Residential Solar Water Heaters**

	2005	2007	2010	2020	2030		
	Installed Base	Typical	Typical	Typical	Typical		
Typical Capacity (ft²)							
Overall Efficiencies	Distril	butors					
Solar Energy Factor							
Average Life (yrs)	ENERGY	′ STAR ®	NCI				
Retail Equip. Cost	Distril	butors					
Total Installed Cost	DC Mark	2007					
Annual Maintenance Cost	n RS Mea	ns 2007					

### **Residential Instantaneous Water Heaters**

	2005	2007 2010-2020 2030							
	Installed Base	Typical	High	Typical	High	Typical	High		
Typical Capacity (Btu/hr)		Distributors							
Average Life (yrs)	EN	ERGY STAR ®			N	CI			
Retail Equip. Cost	Distribut	ors/ RS Means 200	7						
Total Installed Cost		DEER							
Annual Maintenance Cost			NCI						

### **Data Sources** Residential Gas-Fired Furnaces

## **Residential Gas-Fired Furnaces**

	2005	2007		2007		2010	-2020	20	30
	Installed Base	Current Standard	Typical	ENERGY STAR ®	High	Typical	High	Typical	High
Typical Capacity (Btu/hr)			GAMA						
AFUE (%)	GAMA	Federal Standard	GAMA	ENERGY STAR ®	GAMA				
Annual Electric Use (kWh/yr)	GAMA								
Average Life (yrs)		Applianc	e Magazin	e 2005			N	CI	
Retail Equip. Cost									
Total Installed Cost	<b>EERE</b> : Technical Analysis for Residential Furnaces and Boilers/ Distributors				tial				
Annual Maintenance Cost									

### Data Sources Residential Oil-Fired Furnaces

## **Residential Oil-Fired Furnaces**

	2005	2007		2007		2010	-2020	20	30
	Installed Base	Current Standard	Typical	ENERGY STAR ®	High	Typical	High	Typical	High
Typical Capacity (Btu/hr)			GAMA						
AFUE (%)	GAMA	Federal Standard	GAMA	ENERGY STAR ®	GAMA				
Annual Electric Use (kWh/yr)	GAMA								
Average Life (yrs)		Applianc	e Magazin	e 2005			N	CI	
Retail Equip. Cost									
Total Installed Cost	<b>EERE:</b> Technical Analysis for Residential Furnaces and Boilers/ Distributors								
Annual Maintenance Cost									

# **Residential Hydronic Heating System**

	2005	2007		2007		2010-2020 2030			30	
	Installed Base	Current Standard	Typical	ENERGY STAR ®	High	Typical	High	Typical	High	
Typical Capacity (Btu/hr)			Grainger							
AFUE (%)	GAMA	Federal Standard	GAMA	ENERGY STAR ®	GAMA					
Average Life (yrs)		Appliance Magazine 2005					N	CI.		
Retail Equip. Cost							IN	CI		
Total Installed Cost	<b>EERE:</b> Technical Analysis for Residential Furnaces and Boilers/ Distributors									
Annual Maintenance Cost										

# Residential Room A/C

	2005	2007		2007		2010-	2020	2030	
	Installed Base	Current Standard	Typical	ENERGY STAR ®	High	Typical	High	Typical	High
Typical Capacity (Btu/hr)	Retail Appliance Stores	Federal Standard	U.S Census	ENERGY STAR ®	Retail Appliance				
EER	Stores	Starradia		0171110	Stores				
Average Life (yrs)		Appliance	Magazine 2	2005			N	CI	
Retail Equip. Cost		Dotoil A	nnlianaa Sta	ara a					
Total Installed Cost		Retall A	ppliance Sto	лes					
Annual Maintenance Cost			NCI						

### **Data Sources** Residential Central A/C

## Residential Central A/C

	2005	2007		2007		2010-	2020	20	30
	Installed Base	Current Standard	Typical	ENERGY STAR ®	High	Typical	High	Typical	High
Typical Capacity (Btu/hr)	Distributors	Federal Standard	Distributors	ENERGY STAR ®	Distributors				
SEER		Otandard		017410					
Average Life (yrs)		Appliance			N	CI			
Retail Equip. Cost		Di	iotributoro						
Total Installed Cost		Distributors							
Annual Maintenance Cost			NCI						

# **Residential Air Source Heat Pumps**

	2005	2007		2007		2010	-2020	20	30		
	Installed Base	Current Standard	Typical	ENERGY STAR ®	High	Typical	High	Typical	High		
Typical Capacity (Btu/hr)		Distrib	outors/ Produ	ct Literature							
HSPF (Heating)	ARI	Federal	Distributors	ENERGY	Distributors						
SEER (Cooling)	AIVI	Standard	Distributors	STAR®	Distributors		NCI				
Average Life (yrs)		EER	<b>E:</b> Website F	act Sheets							
Retail Equip. Cost		Diotribus	tora/ BS Mos	one 2007/ NCI							
Total Installed Cost		Distributors/ RS Means 2007/ NCI									
Annual Maintenance Cost		NCI									

## **Data Sources** Residential Ground Source Heat Pumps

# **Residential Ground Source Heat Pumps**

	2005		2007		2010	-2020	20	30	
	Installed Base	Typical	ENERGY STAR ®	High	Typical	High	Typical	High	
Typical Capacity (Btu/hr)									
Heating (COP)	Distrit	outors	ENERGY STAR ®	Distributors					
Cooling (EER)					NCI				
Average Life (yrs)		EERE: W	ebsite Fact Sheets			IN'	CI		
Retail Equip. Cost		Dist	lariba at a see (NIC)						
Total Installed Cost		DISI	tributors/NCI						
Annual Maintenance Cost (¢/ft²/year)				NCI					

# **Residential Gas Heat Pumps**

	2005	20	07	2010	-2020	2030			
	Installed Base	Typical	High	Typical	High	Typical	High		
Typical Capacity (Btu/hr)									
Heating (COP)									
Cooling (EER)	NOV	Dua du et lita	t	NCI					
Average Life (yrs)	NCI/	Product Liter	rature						
Retail Equip. Cost									
Total Installed Cost									
Annual Maintenance Cost (¢/ft²/year)				NCI					

# Residential Refrigerator/Freezer

	2005	2007		2007		2010	-2020	2030		
	Installed Base	Current Standard	Typical	ENERGY STAR ®	High	Typical	High	Typical	High	
Energy Consumption (kWh/yr)	Retail Appliance Stores	Federal Standard	Retail Appliance Stores	ENERGY STAR ®	Retail Appliance Stores					
Average Life (yrs)		Appliance								
Retail Equip. Cost	EERE:	Retail Ap Draft Technic	opliance Sto al Analysis		ators		N	CI		
Total Installed Cost	Re	Retail Appliance Stores/RS Means 2007								
Annual Maintenance Cost			NCI							

## **Data Sources** Residential Cooktops and Ovens (Gas)

# Residential Cooktops (Gas)

	2005	20	07	2010	-2020	2030		
	Installed Base	Typical	High	Typical	High	Typical	High	
Typical Capacity (Btr/hr)	Retail App	oliance Store	es/Product					
Energy Factor		Literature						
Average Life (yrs)	Applia	nce Magazin	e 2005	NCI				
Retail Equip. Cost		echnical Anaking Frame			IN	Ci		
Total Installed Cost	Dishwash	ers/ Cooktop I Appliance S	s/ Ovens/					
Annual Maintenance Cost	NCI.	/RS Means 2	2007					

# Residential Ovens (Gas)

	2005	2007		2010-	-2020	2030		
	Installed Base	Typical	High	Typical	High	Typical	High	
Typical Capacity (in)	Retail App	oliance Store	es/Product					
Energy Factor		Literature						
Average Life (yrs)	Applia	nce Magazin	e 2005		N	CI.		
Retail Equip. Cost		echnical Anaking Frame			IN	GI		
Total Installed Cost		ers/ Cooktop I Appliance S						
Annual Maintenance Cost	NCI.	/RS Means 2	2007					

### **Data Sources** Residential Clothes Washers

## **Residential Clothes Washers**

	2005	2007		2007		2010	-2020	20	30		
	Installed Base	Current Standard	Typical	ENERGY STAR®	High	Typical	High	Typical	High		
Typical Capacity (ft <sup>3</sup> )	Retail	Federal	Retail	ENERGY	Retail Appliance						
Modified Energy Factor (ft³/kWh per cycle)	Appliance Stores	Standard	Appliance Stores	STAR ®	Stores						
Average Life (yrs)	EI		ce Magazine Buildings Ene		ok						
Water Consumption (gallons per cycle)											
Hot Water Energy (kWh per cycle)	EERE: CI	othes Washe	ers Technica	I Support D	ocument/		1	NCI			
Machine Energy (kWh per cycle)		Retail	Appliance S	tores							
Dryer Energy (kWh per cycle)											
Retail Equip. Cost	Ref	Retail Appliance Stores/ Product Literature									
Total Installed Cost		RS Means 2007									

### **Data Sources** Residential Dishwashers

## **Residential Dishwashers**

	2005	2007		2007		2010-2020		20	30	
	Installed Base	Current Standard	Typical	ENERGY STAR ®	High	Typical	High	Typical	High	
Typical Annual Use (kWh/yr)	Product	Federal	Retail	ENERGY	Retail					
Cooking Efficiency (%)	Literature	Standard	Appliance Stores	STAR ®	Appliance Stores					
Annual Hot Water Energy Use (kwh/yr)			NCI							
Average Life (yrs)		Appliand	ce Magazi	ne 2005			N	CI		
Retail Equip. Cost	EERE: Tec	EERE: Technical Analysis for Rulemaking Framework for								
Total Installed Cost	Dishwashe	Dishwashers/ Cooktops/ Ovens/ Retail Appliance Stores								
Annual Maintenance Cost			NCI							

# **Commercial Centrifugal Chillers**

	2003	2007	2007	20	07	2010-2020		20	30	
	Installed Base	Current Standard	Typical	ENERGY STAR®	High	Typical	High	Typical	High	
Typical Capacity (tons)	US C	ensus		NCI						
Efficiency (kW/ton)										
Efficiency (COP)		DEEK	/ Product Lite	erature						
Average Life (yrs)	ASHRAE:	2003 ASHR	AE Handboo	ok – HVAC A	pplications		N	CI		
Retail Equip. Cost (\$/ton)		DEED/D: All A								
Total Installed Cost (\$/ton)		DEER/ Distributors								
Annual Maintenance Cost (\$/ton)		NCI								

# **Commercial Gas-Fired Chillers (Water Cooled)**

	2003	2007	20	07	2010-2020		20	30			
	Installed Base	Current Standard	Absorp- tion	Engine- Driven	Typical	High	Typical	High			
Typical Capacity (tons)		BS	RIA								
Efficiency (kW/ton)		NCI/ Dia	stributors								
СОР		NCI/ DIS	stributors								
Average Life (yrs)	ASHRAE:	ASHRAE: 2003 ASHRAE Handbook – HVAC Applications				N	CI				
Retail Equip. Cost (\$/ton)											
Total Installed Cost (\$/ton)	R		outors/ 07/NCI/ DEE	R							
Annual Maintenance Cost (\$/ton)	ING INICALIS 2007/INCI/ DELIX										

### **Data Sources** Commercial Chillers

# **Commercial Reciprocating Chillers**

	2003		2007	20	07	2010-2020		2030		
	Installed Base		Current Standard	Typical	High	Typical	High	Typical	High	
Typical Capacity (tons)	BSRIA/DEER									
Efficiency (kW/ton)	ASHRAE:	I I)EER/ Product Literature								
СОР	Standard									
Average Life (yrs)	ASH	ASHRAE: 2003 ASHRAE Handbook – HVAC Applications/DEER					NCI			
Retail Equip. Cost (\$/ton)										
Total Installed Cost (\$/ton)	Distributors/ RS Means 2007/NCI/DEER									
Annual Maintenance Cost (\$/ton)										

### **Data Sources** Commercial Chillers

## **Commercial Screw Chillers**

	2003	2007 2007		2010	-2020	20	30		
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High	
Typical Capacity (tons)		NCI							
Efficiency (kW/ton)	NCI	DEED/D	roduct Litera	turo.					
СОР	INCI	DEER/ P							
Average Life (yrs)		EERE: FEMP					CI		
Retail Equip. Cost (\$/ton)									
Total Installed Cost (\$/ton)	Distribut								
Annual Maintenance Cost (\$/ton)									

### **Data Sources** Commercial Chillers

## **Commercial Scroll Chillers**

	2003	2007 2007		2010	-2020	20	30		
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High	
Typical Capacity (tons)		NCI							
Efficiency (kW/ton)	NCI								
СОР	NCI	CI DEER/ Product Literature							
Average Life (yrs)		EERE: FEMP					CI		
Retail Equip. Cost (\$/ton)									
Total Installed Cost (\$/ton)	   Distribu	tors/DEER/RS Me							
Annual Maintenance Cost (\$/ton)									

# Data Sources Commercial Rooftop Units

# **Commercial Rooftop Units (A/C Only)**

	2003	2007	20	07	2010	-2020	20	30	
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High	
Typical Capacity (kBtu/hr)		ARI							
EER	<b>ASHRAE</b> : Standard	Distributors	/NCI	DEER					
Average Life (yrs)	<b>ASHRAE</b> : 2003	ASHRAE Handboo	k – HVAC A	pplications	NCI				
Retail Equip. Cost	NCI/ <b>LBNL</b> : Commercial								
Total Installed Cost	Unitary Air Conditioning	Distributors/NCI/DEER							
Annual Maintenance Cost	and Heat Pumps								

# **Data Sources** Commercial Heat Pumps (Rooftop)

# **Commercial Rooftop Heat Pumps**

	2003	2007	20	07	2010	-2020	20	30	
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High	
Typical Capacity (kBtu/hr)		ARI							
EER	ASHRAE: Standard	Distributors	DEE	R/NCI					
СОР	NCI/ <b>EERE:</b> Website Fact Sheets								
Average Life (yrs)	ASH	RAE: 2003 ASHRAI	E Handbook			N	CI		
Retail Equip. Cost									
Total Installed Cost	Distribu	tors/ RS Means 200	Means 2007/ NCI/ DEER						
Annual Maintenance Cost									

# **Commercial Ground Source Heat Pumps**

	2003	2007	20	07	2010	-2020	20	30			
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High			
Typical Capacity (Btu/hr)		GH	PC								
Heating (COP)		IGSPHA/									
Cooling (EER)		GH	PC								
Average Life (yrs)		GH	GHPC			IN	CI				
Retail Equip. Cost	NO	D:	-4-ib4/NI	01							
Total Installed Cost	NCI	) 	stributors/ N	Ci							
Annual Maintenance Cost (¢/ft²/year)		(									

# Commercial Natural Gas-Fired Engine-Driven Rooftop A/C

	2003	2007	20	07	2010	-2020	20	30	
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High	
Typical Capacity (tons)	В	SRIA/ Distrib	utors						
Efficiency	١	NCI/ Distribut	tors						
Average Life (yrs)		BSRIA							
Retail Equip. Cost (\$/ton)					- NCI				
Total Installed Cost (\$/ton)	1	NCI/ Distributors							
Annual Maintenance Cost (\$/ton)									

## **Data Sources** Commercial Gas Furnaces

# **Commercial Gas-Fired Furnaces**

	2003	2007	20	07	2010	-2020	20	30	
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High	
Typical Capacity (Btu/hr)	MN	ITSS	GAMA						
AFUE	ASHRAE	: Standard							
Average Life (yrs)	ASH	RAE: 2003 ASHRA	E Handbook		NCI				
Retail Equip. Cost									
Total Installed Cost	RS	Means 2007/ NCI/ [	I/ Distributors						
Annual Maintenance Cost									

# **Commercial Oil-Fired Furnaces**

	2003		2007	2010	2020	2030		
	Installed Base		Current Standard	Typical	Typical	Typical		
Typical Capacity (Btu/hr)	NCI/ Distrib	outors/ G	AMA					
Thermal Efficiency (%)	ASHRAE: Standa	ASHRAE: Standard						
Average Life (yrs)	<b>ASHRAE</b> : 2003 A	ASHRAE: 2003 ASHRAE Handbook			NCI			
Retail Equip. Cost	DC Magna 20	007/ Dietr	ibutoro					
Total Installed Cost	NS Means 20	RS Means 2007/ Distri						
Annual Maintenance Cost	NCI/ Di	stributor	S					

### **Data Sources** Commercial Electric Boilers

# **Commercial Electric Boilers**

	2003	2007	20	07	2010	-2020	20	30	
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High	
Typical Capacity (kW)	BSRIA								
Efficiency		NCI/ Distribut	NCI/ Distributors						
Average Life (yrs)		BSRIA				N	CI		
Retail Equip. Cost		RS Means 2007	// NCI			IV	Gi		
Total Installed Cost		110 IVICATIS 2007	/ INCI						
Annual Maintenance Cost		NCI/ RS Means 2007							

## **Data Sources** Commercial Gas-Fired Boilers

# **Commercial Gas-Fired Boilers**

	2003	2007	20	07	2010	-2020	20	30	
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High	
Typical Capacity (kBtu/hr)		MMTSS/BSRIA/ NCI							
Combustion Efficiency (%)		ASHRAE: Star	ndard						
Average Life (yrs)	BS	SRIA/Appliance Maç	gazine 2005			N	CI		
Retail Equip. Cost	CEC/ RS	DEED/ NO	/ Diatributora						
Total Installed Cost	Means 2007	DEER/ NCI/ Distributors							
Annual Maintenance Cost		NCI							

# **Commercial Oil-Fired Boilers**

	2003	2007	20	007	2010	-2020	20	30	
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High	
Typical Capacity (kBtu/hr)		NCI/ BSRIA							
Combustion Efficiency (%)		ASHRAE: Stand	ard						
Average Life (yrs)		BSRIA/NCI				Ν	ICI		
Retail Equip. Cost		Distributors/							
Total Installed Cost		RS Means 2007/							
Annual Maintenance Cost		NCI							

## **Data Sources** Commercial Gas Water Heaters

# **Commercial Gas Water Heaters**

	2003	2007	20	07	2010	-2020	20	30	
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High	
Typical Capacity (gal)	Distribut	tors/ MMTSS	/ GAMA						
Typical Input Capacity (Btu/hr)	Ŋ	MMTS/GAMA	4						
Thermal Efficiency (%)	EERE: Website Fact Sheets/ GAMA/ CEC ASHRAE: Standard		GAMA						
Average Life (yrs)	BSRIA/ Ap	pliance Mag	azine 2005		NCI				
Retail Equip. Cost	Crainger	/Distributors/	CEC/NCI						
Total Installed Cost	Grainger	r/Distributors/CEC/NCI							
Annual Maintenance Cost		NCI							

### **Data Sources** Commercial Electric Resistance Water Heaters

# **Commercial Electric Resistance Water Heaters**

	2003	2007	20	07	2010	-2020	20	30	
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High	
Typical Capacity (gal)	NCI	/ Product Lite	erature						
Typical Capacity (kW)	Р	roduct Litera	iture						
Thermal Efficiency (%)	Product Lite	rature/ <b>ASHI</b>	RAE: Standa	ırd					
Average Life (yrs)	Appliance	e Magazine 2	2005/ BSIRA			N	CI		
Retail Equip. Cost	Dietri	butors/ NCI/	Grainger						
Total Installed Cost	ווואלוט	butors/ NCI/	Grainger						
Annual Maintenance Cost		NCI							

## **Data Sources** Commercial Electric Resistance Water Heaters

# **Commercial Oil-fired Water Heaters**

	2003	2007	20	07	2010	-2020	20	30			
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High			
Typical Capacity (gal)		NCI/ GAM	4								
Thermal Efficiency (%)	NCI/ Appliance Magazine 2005										
Average Life (yrs)	Appliance	e Magazine 2	005/ BSRIA			N	CI				
Retail Equip. Cost	Distributors / NOI					IN	CI				
Total Installed Cost		Distributors/ NCI									
Annual Maintenance Cost		NCI									

# **Commercial Gas Booster Water Heaters**

	2003	2007	20	07	2010-2020		2030		
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High	
Typical Capacity (gal)	NCI/ Distributors								
Thermal Efficiency	Product Literature								
Average Life (yrs)	Product Literature/ Distributors				NCI				
Retail Equip. Cost	Distributors/ NCI				NCI				
Total Installed Cost									
Annual Maintenance Cost									

## **Data Sources** Commercial Electric Booster Water Heaters

# **Commercial Electric Booster Water Heaters**

	2003 2007 2007		07	2010-2020		2030			
	Installed Base	Current Standard	Typical	High	Typical	High	Typical	High	
Typical Capacity (gal)	NCI/ Distributors								
Thermal Efficiency	Product Literature/ Distributors				NO				
Average Life (yrs)									
Retail Equip. Cost	Distributors/ NCI				NCI				
Total Installed Cost									
Annual Maintenance Cost									

# **Commercial Gas-fired Instantaneous Water Heaters**

	2003		2007	2007		2010-2020		2030		
	Installed Base		Current Standard	Typical	High	Typical	High	Typical	High	
Typical Capacity (kBtu/hr)	BSRIA/ Market Disposition/ GAMA									
Thermal Efficiency	GAMA	ASHRAE: Standard		GAMA						
Average Life (yrs)	EERE: Website Fact Sheets/ Fact Sheets  EERE: Website Fact Sheets/ EERE: Water Heating Rule				NCI					
Retail Equip. Cost										
Total Installed Cost	Distributors/ Grainger/ NCI									
Annual Maintenance Cost	CEC/ NCI/ Distributors									

# Office Equipment

	PC's & Monitors		Laser Printers		Facsimile		Copiers	
	Non ENERGY STAR ®	ENERGY STAR ®						
Capacity (hrs/day)								
Energy Efficiency Criteria								
Added Price (ENERGY STAR ® vs. Standard)	ENERGY STAR ®							
Average Life (yrs)								
Energy Use (kWh/year)								

Appendix B References

September 2007

Navigant Consulting, Inc. 1801 K Street, NW, Suite 500 Washington, D.C. 20006 (202) 973-2400

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