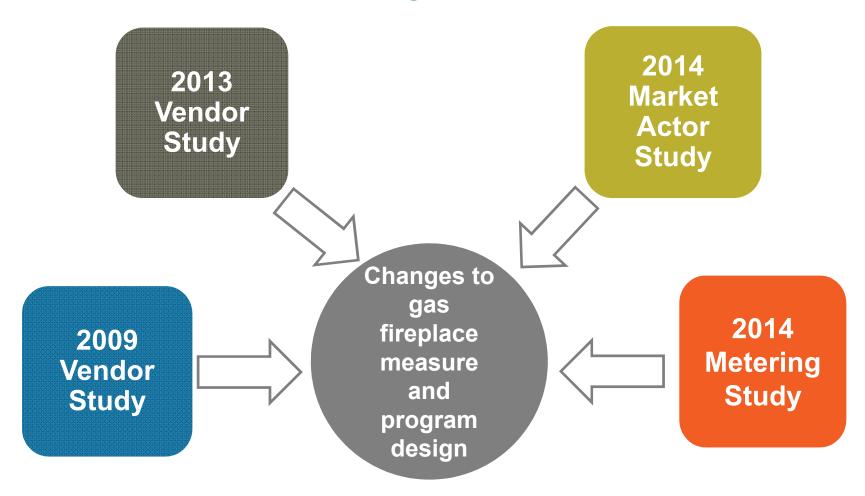


How data informs programs



A bit of terminology & background

Fireplace Efficiency

Ignition System

Fireplace efficiency, or FE

Canada

ENER UIDE

Gas Fireplace Energy Efficiency Rating

65%

Based on CSA P.4.1-02

Standing pilot lights

Electronic ignition

- Intermittent pilot ignition (IPI)
- Others . . . (it's complicated)

Energy Trust has been offering incentives for highefficiency gas fireplaces since 2009 2009 Vendor Study

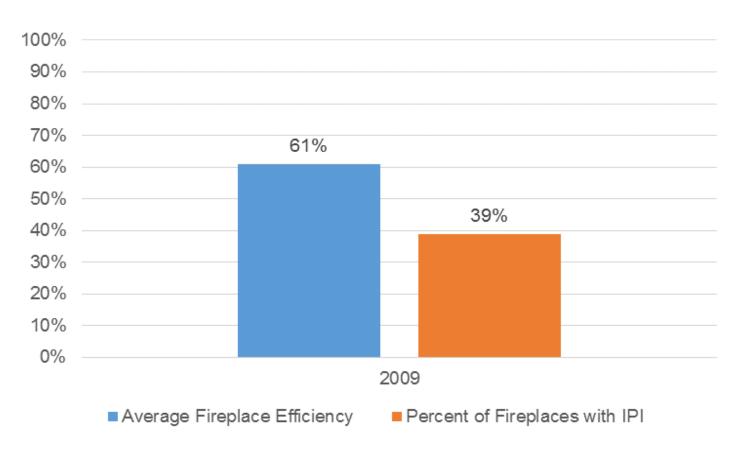
2013 Vendor Study 2014 Market Actor Study

2014 Metering Study 2009 Vendor Study

- Goal: Estimate key parameters to calculate savings
- Method: Survey of 20 Oregon hearth vendors

Results . . . provided a baseline





average hours of use per week during the heating season

Impacts

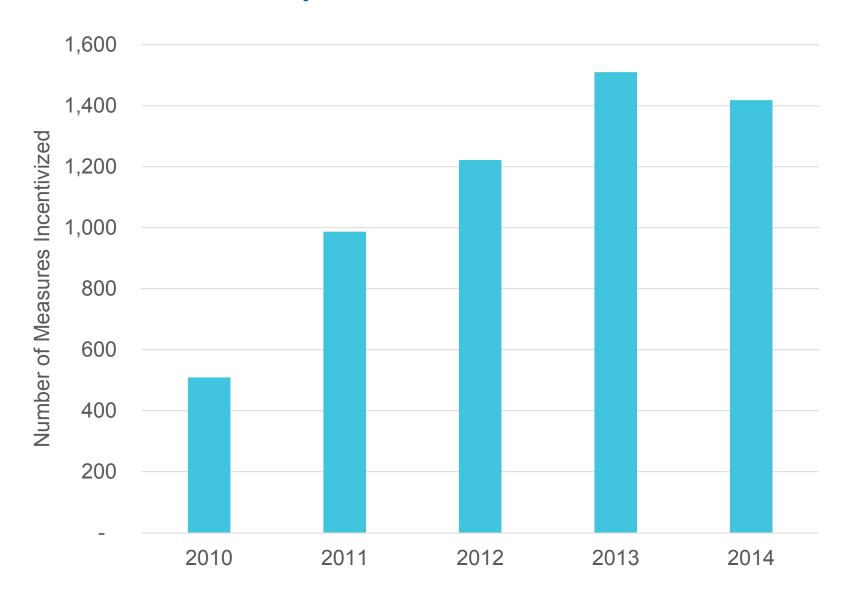
Measure Assumptions

- Baseline fireplace efficiency (61% FE) and IPI prevalence (39% of fireplaces)
- Hours of use (20 hours per week during the heating season)

New Offering

- Two-tiered incentive structure:
 - 65-69% FE and 70%+ FE
- Nominal → annual savings of 75-90 therms
- Promotion of IPI through incentives

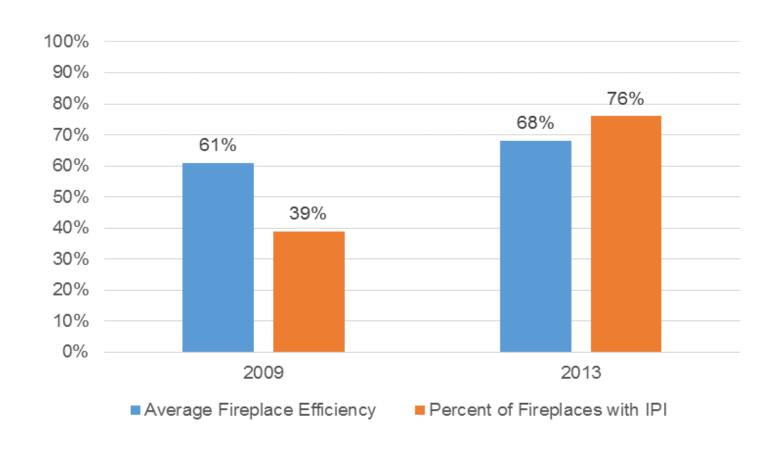
Growth in fireplace measure



2013 Vendor Study

- Goal: Assess changes in the hearth market
- Method: Survey of 20 Oregon hearth vendors

Results . . . showed market changes



Impacts

Updated Assumptions Baseline fireplace efficiency (68% FE) and IPI prevalence (76% of fireplaces)

Revised Offering

- Increased efficiency tiers
 - 70-74.9% FE and 75%+ FE
- New program requirement for IPI

New Questions

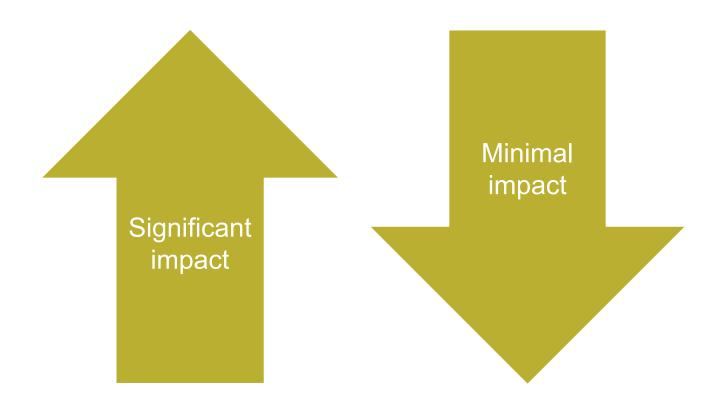
- What is driving the observed changes in the market?
- How good is our estimate of hours of use?

2014 Market Actor Study

- Goal: Assess influence of Energy Trust on hearth market
- Method: Survey of three market actors

Results . . . were mixed





Mixed Messages Inconclusive findings and small sample size (n = 3)

More Questions

 Commissioned a larger market study 2014 Metering Study

- Goal: Verify hours of use of fireplaces
- Method: Metering study involving 49 homes

Results . . . were similar to estimates



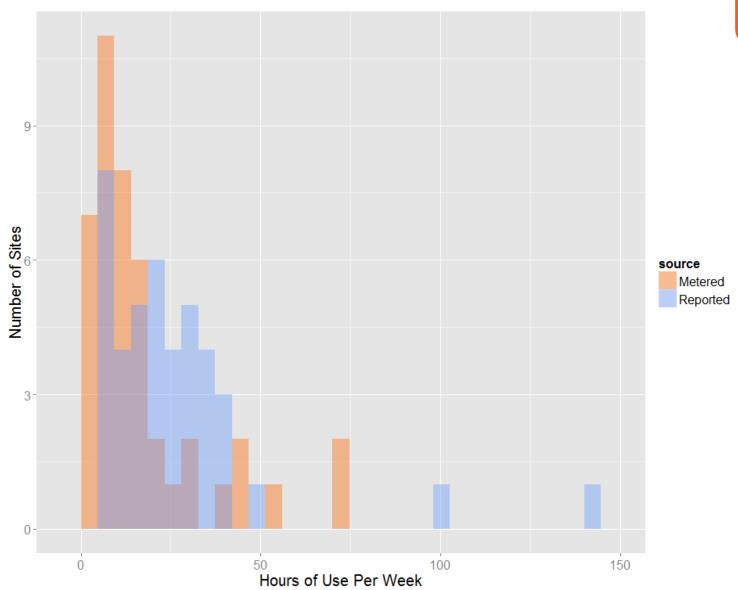
26

average **reported** fireplace use per week during heating season (in hours)

17

average **metered** fireplace use per week during heating season (in hours)





Updated Assumptions Updated hours of use assumption (17 vs. 20 hours per week)

Other Findings

 When fireplaces are used, what they replaced, and how they are used in conjunction with other heating systems

How data informs programs

2009 Vendor Study

2013 Vendor Study 2014 Market Actor Study

2014 Metering Study

Savings

Baselines

Program Requirements

Incentive Levels

Program Impact on Market

Future Fireplace Work

Recently completed market transformation study









- Market tracking
- DOE rulemaking
 - If this takes effect (in 2021), what will the standard cover?
- Fireplaces in new homes
 - How often are they installed in new homes, how often do residents use them, what types of fireplaces are installed in new homes, what are builders looking for in fireplaces, and where do builders purchase fireplaces?

Kudos to Co-Authors

Phil Degens, Energy Trust
Adam Shick, Energy Trust
Bob Davis, Ecotope
Linda Dethman, Research Into Action





Additional Slides

