

# Residential Electricity End-use Disaggregation Using Whole Home Disaggregation Technologies



---

*International Energy Program Evaluation Conference*

*August 21, 2019*

*Denver, CO*

*Josh Butzbaugh and Ebony Mayhorn, Pacific Northwest National Laboratory, and  
Bill McNary, U.S. Energy Information Administration*

# Agenda

- Background
- Submetering and Load Disaggregation Technology
- Phase I
- Data and Results
- Lessons Learned
- Next Steps – Phase II
- Conclusion

## Background

### Residential Energy Consumption Survey (RECS)

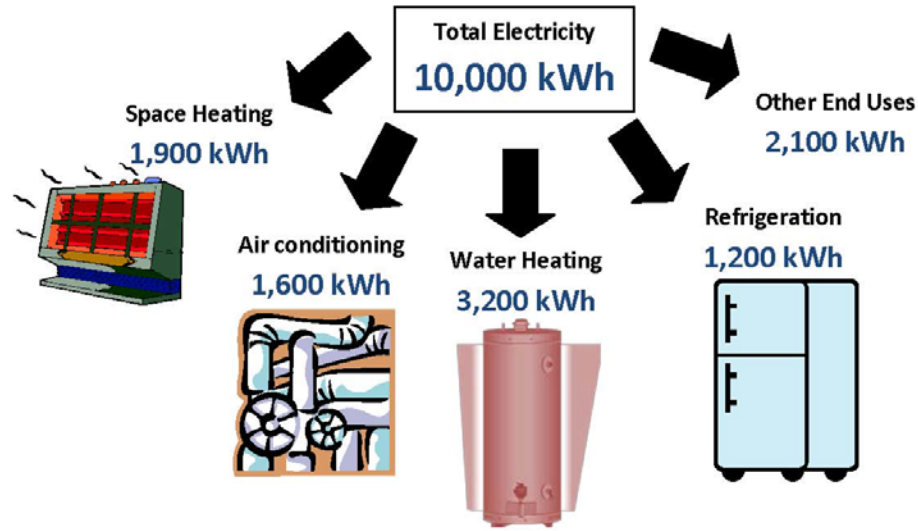
40 year program of benchmark energy usage information collected via the Residential Energy Consumption Survey (RECS) and the Commercial Buildings Energy Consumption Survey (CBECS)

- Phase 1: Nationwide sample surveys using in-person interviews to collect building/household characteristics (voluntary)
- Phase 2: Follow-on collection of utility billing data from suppliers (mandatory)
- Phase 3: Modeled end-uses

# Background

## RECS End-Use Modeling

Given the *annual* total residential energy consumption for a specific fuel, how does it decompose into end uses such as space heating, air conditioning, water heating, etc?



# Background

## Goals of EIA residential submetering and load disaggregation project

- Simultaneous collection of characteristics and consumption data using whole home submetering technology
- Validation of current RECS end-use models
  - Confirm coverage of end-uses
  - Confirm accuracy of modeled end-uses
- Additional collection of new, smaller end-uses (miscellaneous end uses)
- Real time updating of new energy-using products in the home
- Prioritize the research:
  - Tier 1 – Refrigerators, Dishwashers, Clothes Washers, Dryers, Cooking, Air Conditioning, Heating, Water Heating
  - Tier 2 – Computers, Televisions, Home Entertainment
  - Tier 3 – Lighting, Rare End Uses, Residual

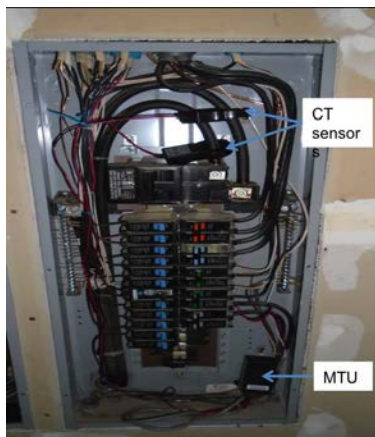
# Background

## PNNL Plan

- Evaluate applicability of disaggregation to improve RECS
  - Evaluate disaggregation performance and accuracy
  - Develop protocols for installing and maintaining equipment as well as gaining consumer acceptance
- Phase I: Validate performance
  - Eight homes in Portland, OR for two years
  - Source of truth submeter for major circuits + testing of disaggregation technologies
- Phase II: Augment existing pilot
  - Complementary task with AMI data disaggregation
  - Through late 2019

# Submetering & Disaggregation Technology

Disaggregation with different sources of inputs



CT sensors installed in breaker panel



Utility meter adapter/recorder



EMF sensor installed at breaker panel



Utility meter wireless sensor



Data from the Utility Smart meter

# Submetering & Disaggregation Technology

	Ground Truth	Product A	Product B	<del>Product C</del>
<b>Technology</b>	Submeter	Disaggregation	Disaggregation	<del>Disaggregation</del>
<b>Hardware Cost (\$)</b>	\$720	\$270 (+\$50 for PV)	\$160	<del>\$780</del>
<b>Labor to Install &amp; Setup</b>	8 hours	1 hour	15-45 min	<del>5 hours</del>
<b>Labor to Remove</b>	4 hours	1 hour	None	<del>2 hours</del>
<b>Estimated Total Cost (\$)</b>	\$2,200	\$600	\$300	<del>\$1,600</del>
<b>Electrician to Install?</b>	Yes	Yes	No	<del>Yes</del>
<b>WiFi Performance</b>	Average	Good	Poor	<del>Good</del>
<b>Maintenance Support</b>	Low	Low	High	<del>Low</del>

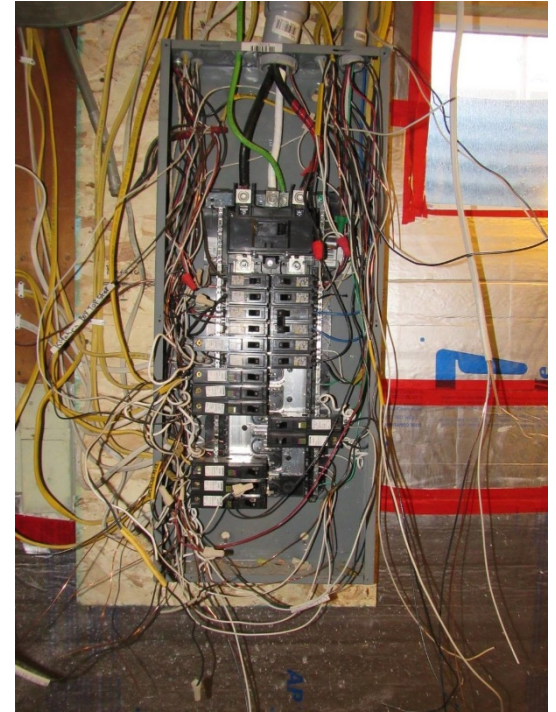
Product B changed algorithms

Product C removed from evaluation



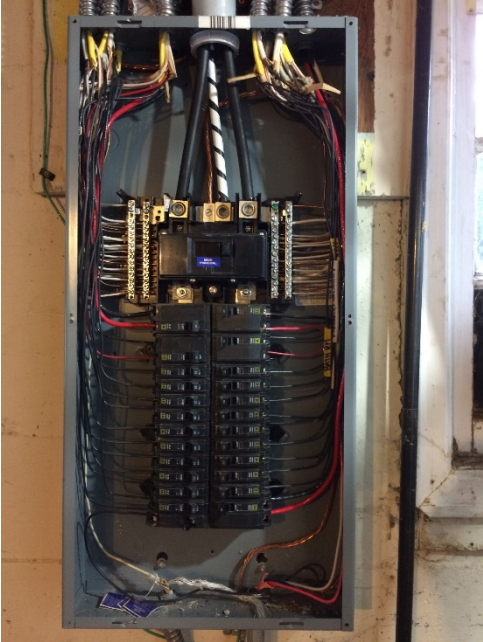
# Phase I

- Recruitment – PNNL staff candidates (Portland, OR)
  - Number & locations of electrical panels (with pictures)
  - Electric loads
  - Unique loads
- Homeowner agreements
  - PNNL legal and contracts offices
  - Data privacy
- Subcontractor selection
  - Local presence
  - Communications & electrical engineering expertise

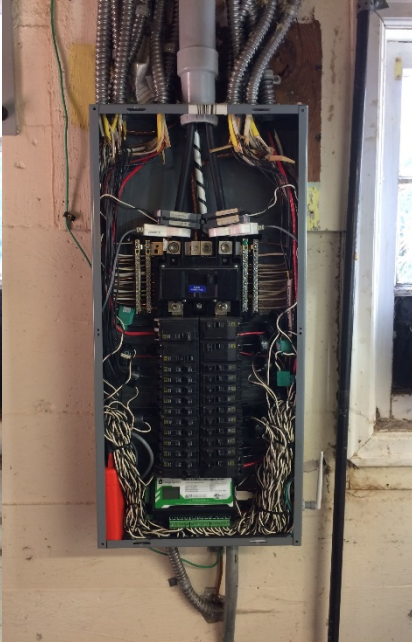


**Avoid!**

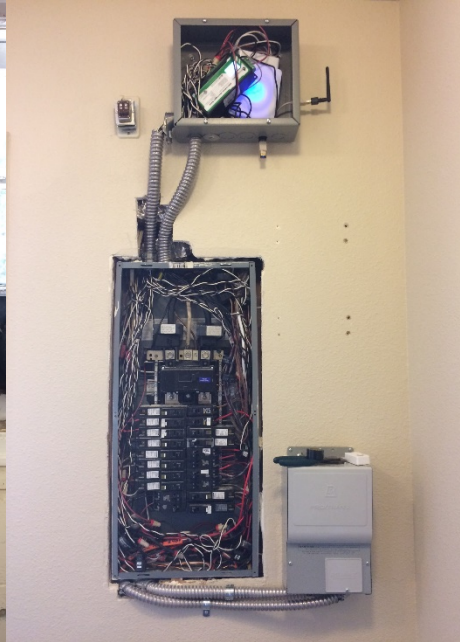
# Phase I



Before



No Enclosure



External  
Enclosure



Attached to  
Utility Meter

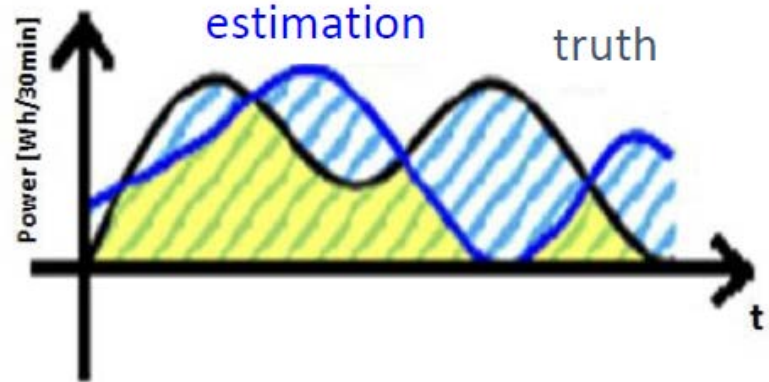
# Data and Results

**Match Rate (MR) demonstrated as a good measure of accuracy**

$$\text{MR} = \frac{\sum_{i=1}^N \min \{E_i, \hat{E}_i\}}{\sum_{i=1}^N \max \{E_i, \hat{E}_i\}}$$

$\hat{E}_i$  = Estimated energy @ each time interval

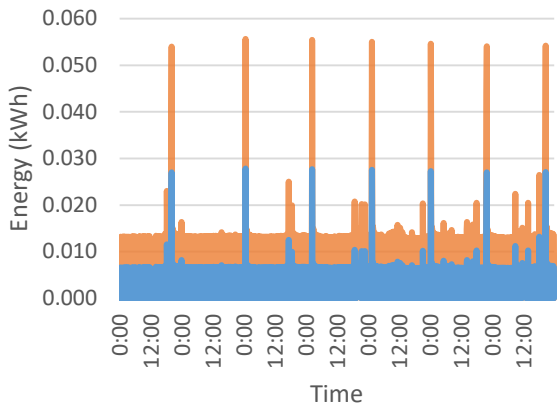
$E_i$  = Metered energy @ each time interval



# Data and Results

MR = 50%

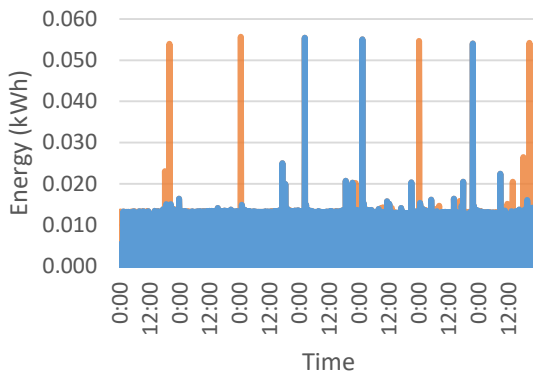
50% Under-Estimation



Metered Estimated

MR = 70%

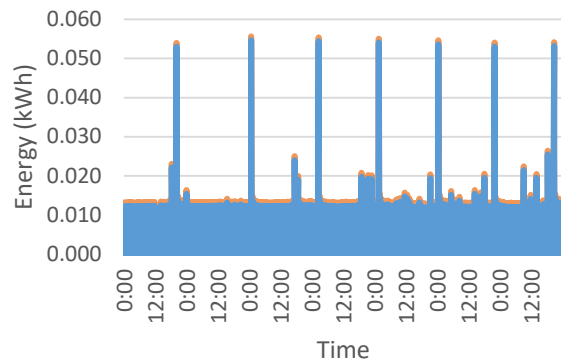
25% Missed Events



Metered Estimated

MR = 90%

Consistent Under-Estimation by Constant (0.001 kWh each 5 min)



Metered Estimated



# Data and Results

**Product A shows the most potential based on limited data**

Great	MR ≥ 70%
Fair	50% ≤ MR < 70%
Poor	MR < 50%
NA	not monitored or not disaggregated

## Match Rate – Overall

	Refrigerator	Dryer	Dishwasher	Cooking	Furnace	HVAC	Domestic Hot water	Clothes Washer
<b>Product A</b>	75.9%	76.8%	73.8%	32.2%	71.2%	7.2%	45%	52.6%
<b>Product B1</b>	49.1%	0.6%	10.6%	30%	NA	21.7%	9.9%	NA
<b>Product B2</b>	NA	37.8%	13.8%	16.6%	NA	15.3%	5%	NA

Great Performance

Based on only 1 home w/ gas cooktop & electric oven

Based on only 1 home w/ central AC  
Heat pump not identified

Based on 1 home w/ electric water heater  
3 homes w/ gas

Based on only 1 home  
Not monitored in 2 of 4 homes

# Data and Results

**Product B has a promising product design, but communications reliability and accuracy are inadequate for large-scale disaggregation**

	Advantages	Disadvantages
<b>Installation</b>	<ul style="list-style-type: none"><li>• &lt; 1 hour</li><li>• No electrician needed</li><li>• Potential for participants to self-install</li></ul>	<ul style="list-style-type: none"><li>• Indoor + outdoor installation</li><li>• Repeater or mesh network needed in some cases</li></ul>
<b>Cost</b>	<ul style="list-style-type: none"><li>• Lowest</li></ul>	
<b>Maintenance</b>	<ul style="list-style-type: none"><li>• Customer service is helpful</li></ul>	<ul style="list-style-type: none"><li>• Poor communication strength</li><li>• Frequent participant engagement needed</li></ul>
<b>Monitoring</b>		<ul style="list-style-type: none"><li>• Does not ID all priority end uses</li><li>• Difficult to map disaggregation to ground truth</li><li>• Poor identification &amp; accuracy</li></ul>

# Data and Results

## Product A demonstrated the most potential and warranted further investigation

	Advantages	Disadvantages
<b>Installation</b>	<ul style="list-style-type: none"><li>• &lt; 1 hour</li></ul>	<ul style="list-style-type: none"><li>• Electrician needed for typical person</li></ul>
<b>Cost</b>	<ul style="list-style-type: none"><li>• Reasonable cost</li></ul>	
<b>Maintenance</b>	<ul style="list-style-type: none"><li>• Occasional participant engagement needed</li><li>• No major data losses after communication issues resolved</li></ul>	<ul style="list-style-type: none"><li>• Heavy bandwidth consumption</li><li>• Data lost if device offline &gt; 8 hrs</li></ul>
<b>Monitoring</b>	<ul style="list-style-type: none"><li>• Easy to map to ground truth</li><li>• Great and fair accuracy shown for several end uses</li><li>• High sampling rate</li></ul>	<ul style="list-style-type: none"><li>• Installed in subset of homes (limited data sample)</li></ul>

# Lessons Learned

Site Challenges	Best Practices
WiFi in Garages & Basements	<ul style="list-style-type: none"><li>• WiFi signal strength meter</li><li>• WiFi repeaters added to three homes</li><li>• Mesh network WiFi system</li><li>• Validating online/offline devices</li><li>• Protocol for re-establishing communications</li></ul>
Shared & Mislabeled Circuits	<ul style="list-style-type: none"><li>• Identify inactive circuits</li><li>• Testing of end uses on circuits</li><li>• Collect model numbers</li><li>• Plug load monitors</li></ul>



## Next Steps – Phase II

### Augment Phase I

- Install Product A in the four homes without it
- Remove the other disaggregation products from pilot
- Revisit all homes to improve ground truth

### Disaggregation of Higher-Frequency AMI Data

- Matched pair of AMI data and ground truth data
- Analyze the ground truth data for baseline
- Partner with vendor(s) to disaggregate AMI data
- Compare disaggregation results with ground truth

## Conclusions

- Homeowner acceptance, communications reliability, cost, and accuracy varies between load disaggregation products
- One of the three load disaggregation products demonstrated strong potential to support EIA, and therefore merited further evaluation in Phase II
- Other two products have unique characteristics that may serve consumers with different priorities
- Over the long term, AMI data disaggregation may offer a scalable, cost effective solution for understanding end-use energy consumption

# Q&A

Bill McNary  
Energy Information Administration  
Ph: (202) 586-6828  
[William.McNary@eia.gov](mailto:William.McNary@eia.gov)

Ebony Mayhorn  
Pacific Northwest National Laboratory  
Ph: (509) 372-4468  
[Ebony.Mayhorn@pnnl.gov](mailto:Ebony.Mayhorn@pnnl.gov)

Josh Butzbaugh  
Pacific Northwest National Laboratory  
Ph: (971) 940-7092  
[Joshua.Butzbaugh@pnnl.gov](mailto:Joshua.Butzbaugh@pnnl.gov)