

ENERGY + WATER + EFFICIENCY

Climate Crisis Checkmate: A Strategy for Rapidly Aligning Utility Programs Around 2050 Performance Outcomes

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Overview Hypothesis

Proof Implications Discussion



Hypothesis

The climate crisis is rapidly driving decarbonization policies that will leave utility programs obsolete by the end of the decade

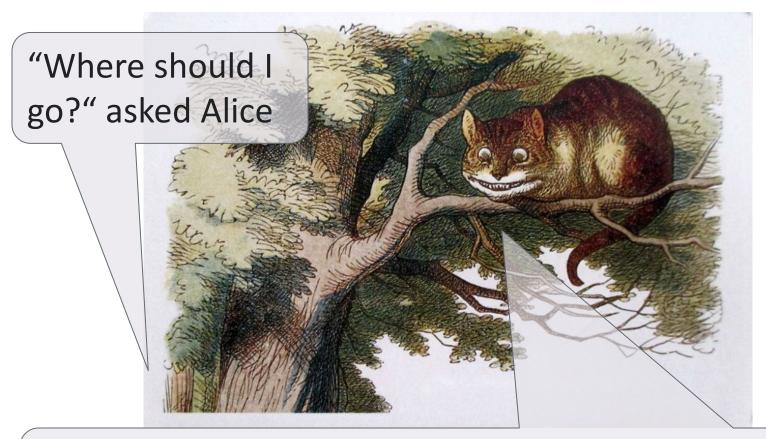


Why believe us?

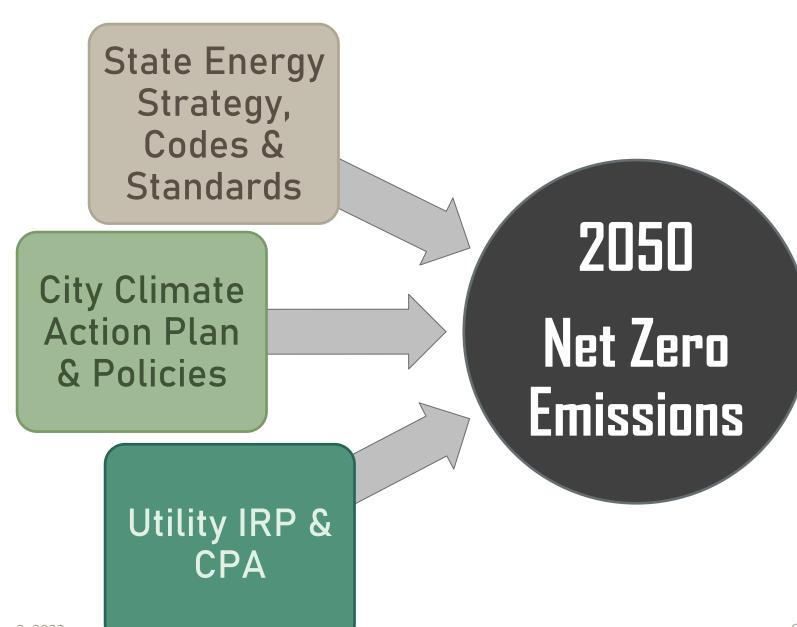
Poppy Storm Director, 2050 Institute Advised State of WA and City of Seattle on development of energyand carbon-based targets for **Building Performance Standards** Led building sector research and development for WA State Energy Strategy



Outcome-based policies and programs



"That depends on where you want to end up." replied the Cheshire Cat. Lewis Carroll, Alice in Wonderland



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Three Key Phases to Decarbonize Buildings

Phase 1 2023-2025	Phase 2 2026-2035	Phase 3 2036-2050
Policy & Planning	Decarbonization Ramp Up	At-Scale Decarbonization
 Pass policies Align planning, policies, programs Establish targets and tracking structure 	 Activate policies Scale market capacity, productivity Scale net zero carbon buildings 	 Maintain steady retrofit pace Support ongoing supply chain effectiveness Reduce building emissions to near zero
Workforce and community investment to ensure equitable outcomes		
only	10 years	15 years
3 YEARS! Nov 2, 2022	to ramp up decarbonization	to draw down emissions ⁷

Utility Program Implications



- Will utilities play a fundamental role in decarbonization?
- How to help the market transform by 2035?
- What changes to programs and evaluation are needed in the face of climate action mandates?

Utility Planning & Program Recommendations

- Strategic alignment of Seattle City Light planning and programs with policy trajectory
- Program changes needed now



"It's a poor sort of memory that only works backwards,' says the Queen to Alice." Lewis Carroll, Alice in Wonderland



Fundamental Transition for Evaluation



Get started now

Leverage existing program tracking, utility meter, benchmarking, demographics data

Calculate *time* of energy savings and GHG emissions reductions

Identify underserved customers and largest energy users

Call to Action!



- Uncomfortable? Good!
- Given what I've shared, do you think current best evaluation practices are up to the task?
 - What would you change?
 - □ What are the barriers?
- What can we do now to meet the urgency of this moment?

Thank You!

Thank you IEPEC and Seattle City Light
 Thanks to my co-authors

 Poppy Storm, 2050 Institute
 Julie Banerjee, Seattle City Light