DNV

Are You Ready for Plug and Play?

Insights from Holistic Electrification Program Evaluation

J. McWilliams, L. Getachew, G. Sadhasivan, A. Watkins, DNV, Oakland, CA

03 November 2022

Agenda:

- study overview and design
- baseline study findings
- impact study findings
- loadshape findings
- NILM findings

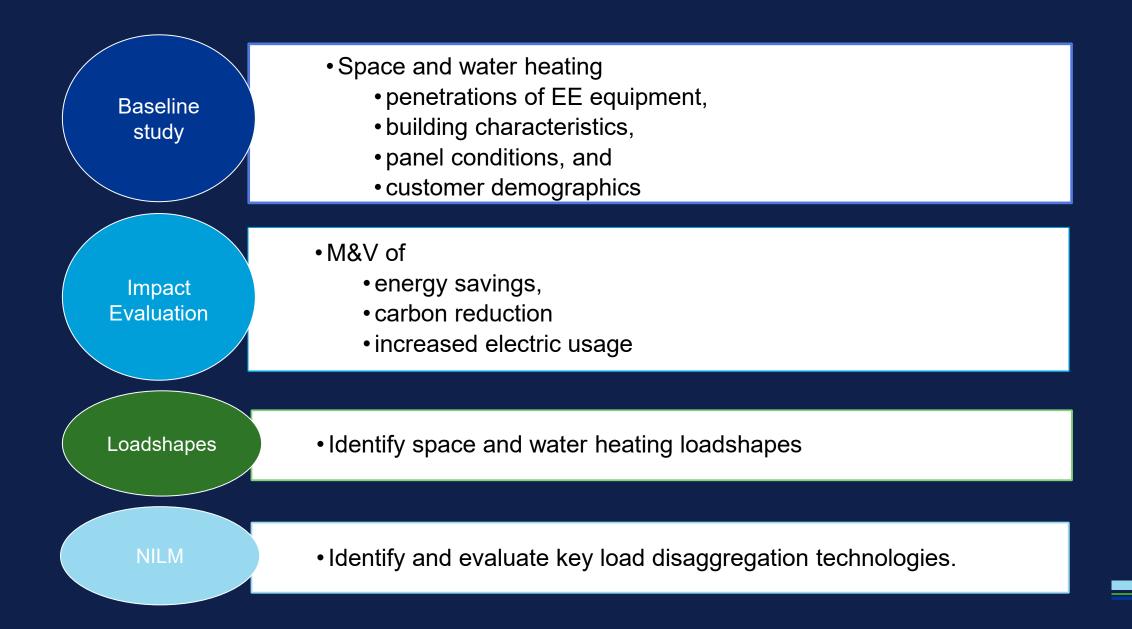




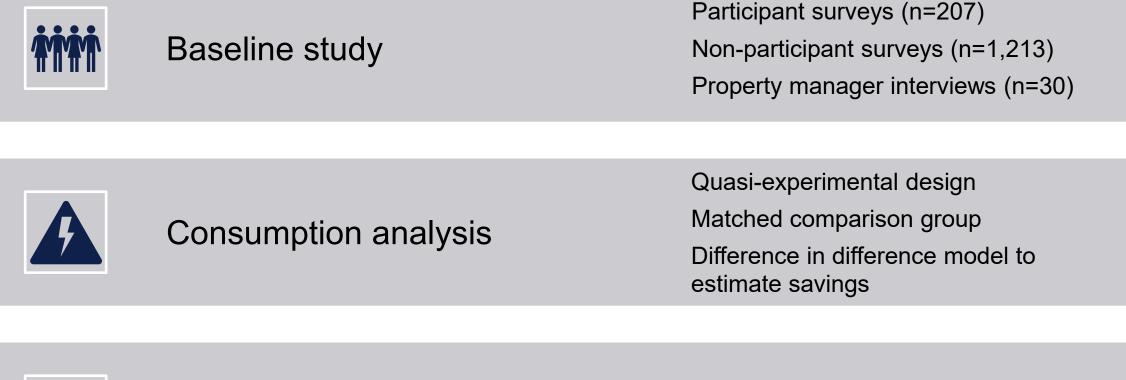
STUDY OVERVIEW



SMUD Residential Electrification Evaluation Overview









Onsite data collection and NILM

Onsite data collection (n=66) Non-intrusive load monitoring (n=10)

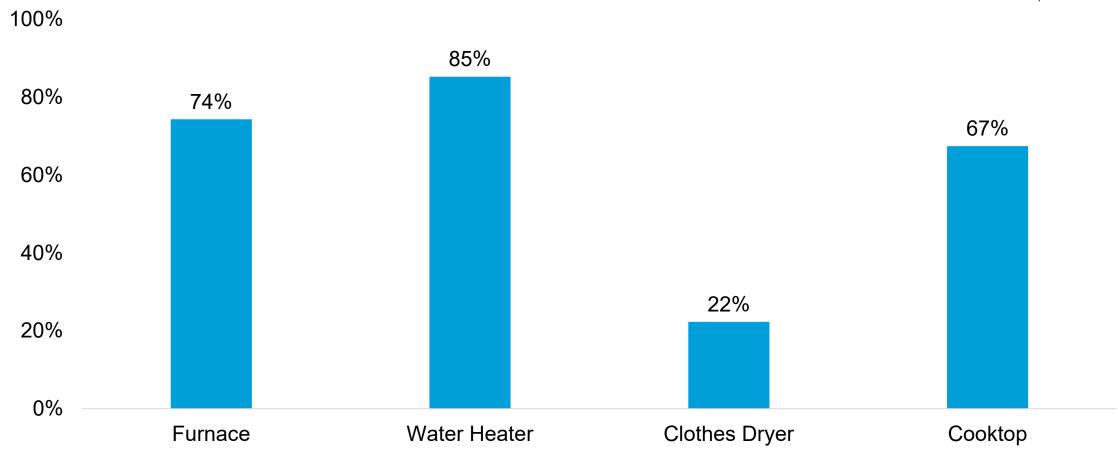
SMUD's Go-Electric Survey



BASELINE STUDY

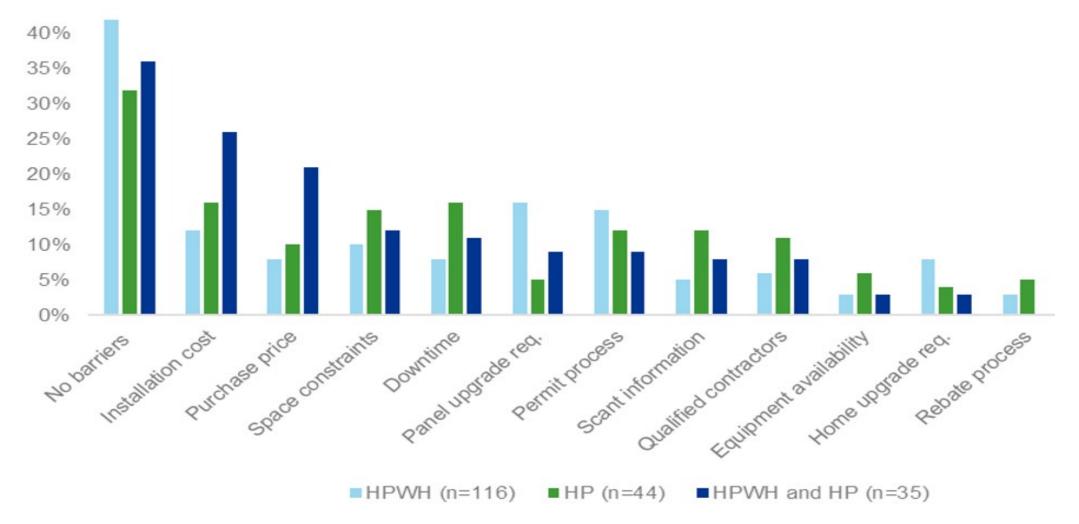


Penetration of natural gas appliances – Non-participants



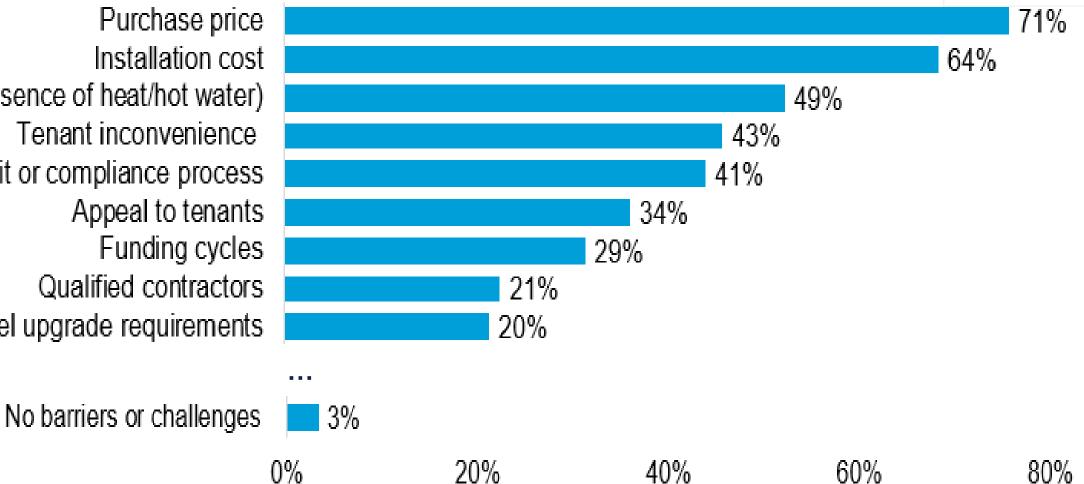
n = 1,184

Barriers or challenges related to equipment installation



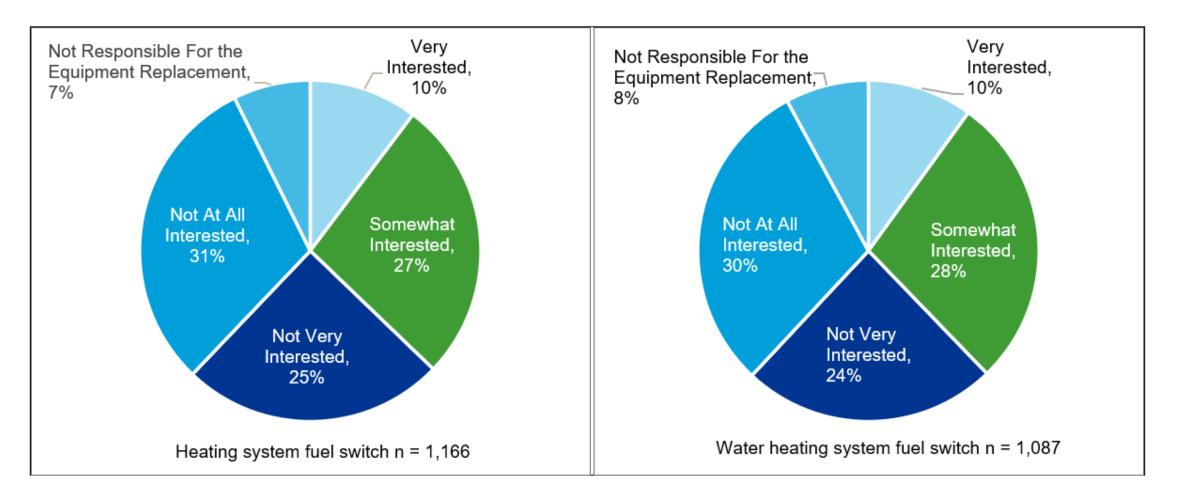
Numerous electrification barriers for multifamily property owners

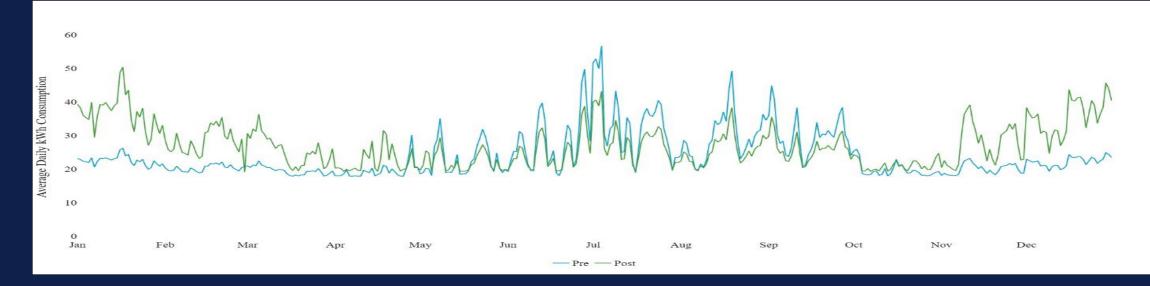
Purchase price Installation cost Downtime (absence of heat/hot water) Tenant inconvenience Permit or compliance process Appeal to tenants Funding cycles Qualified contractors Panel upgrade requirements





Non-participant interest in heating system fuel switch incentive, all respondents





IMPACT EVALUATION

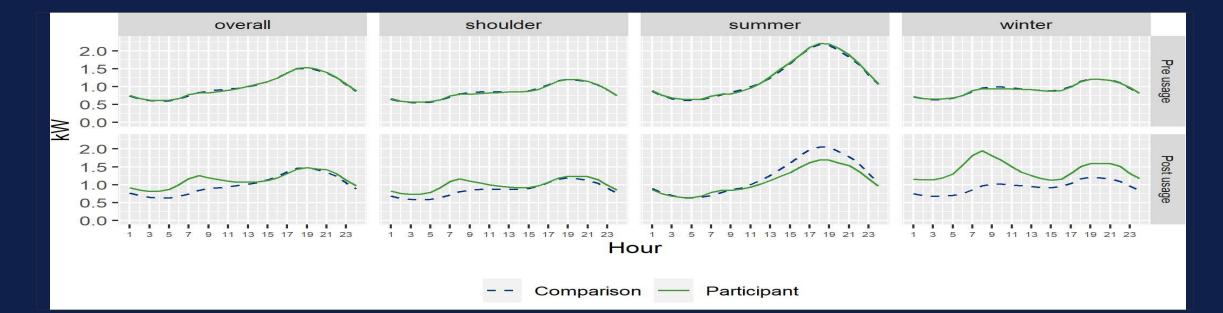


Estimated savings and realization rates from single-family electrification projects

Measure	Estimated Increase in Load per unit (kWh)	Estimate Gas Savings per Unit (therms)	Estimate Gas Savings in kWh	Estimated Savings in Load per Unit (kWh)	Deemed Savings per Unit (kWh)	Realization Rate
HPSH, gas baseline	-1,169	219	6,413	5,244	7,525	70%
HPWH, gas baseline	-1,156	139	4,077	2,921	3,672	80%

Estimated savings and realization rates from multifamily electrification project

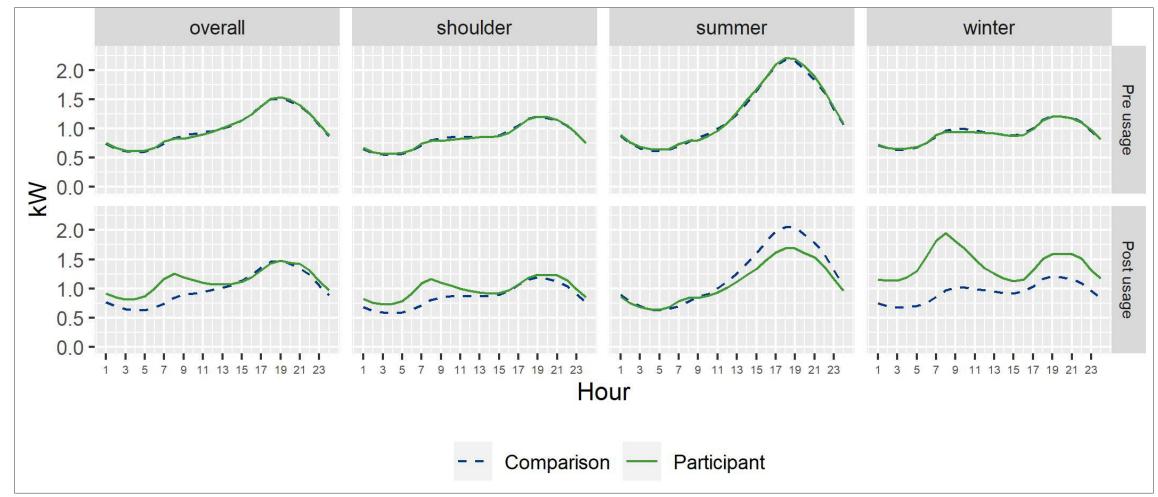
Measure	Estimated Increase in Load per Unit (kWh)	Estimated Gas Savings per Unit (therms)	Estimated Gas Savings in kWh therms (kWh)	Estimated Savings in Load per Unit (kWh)	Deemed Savings per unit (kWh)	Realization Rate
HPSH, gas baseline	905	77	2,266	3,171	1,340	237%
HPWH, gas baseline	-1,470	204	5,970	4,500	2,027	222%



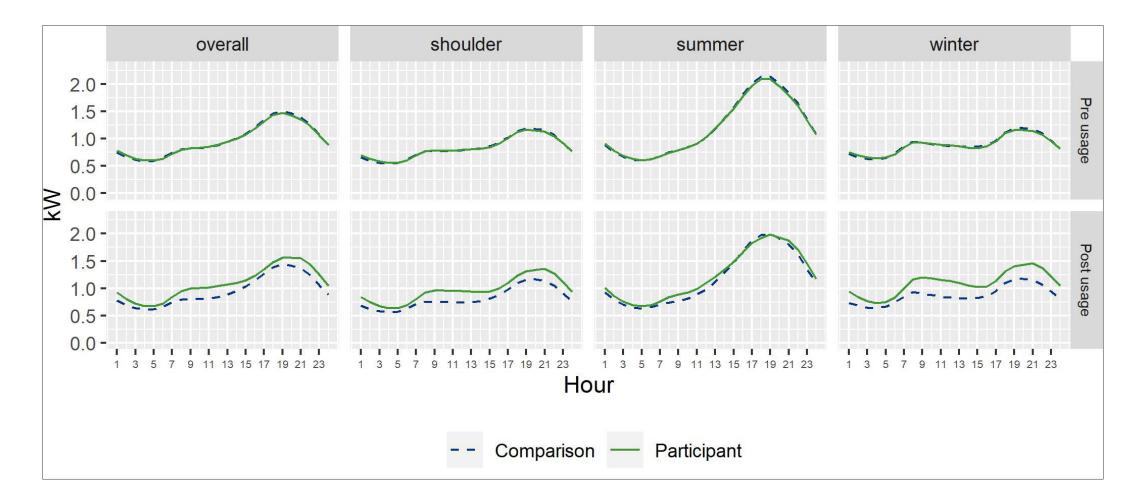
LOADSHAPES



AMI-based whole-home load shape changes due to HVAC conversions



AMI-based whole-home load shape changes due to water heater conversions

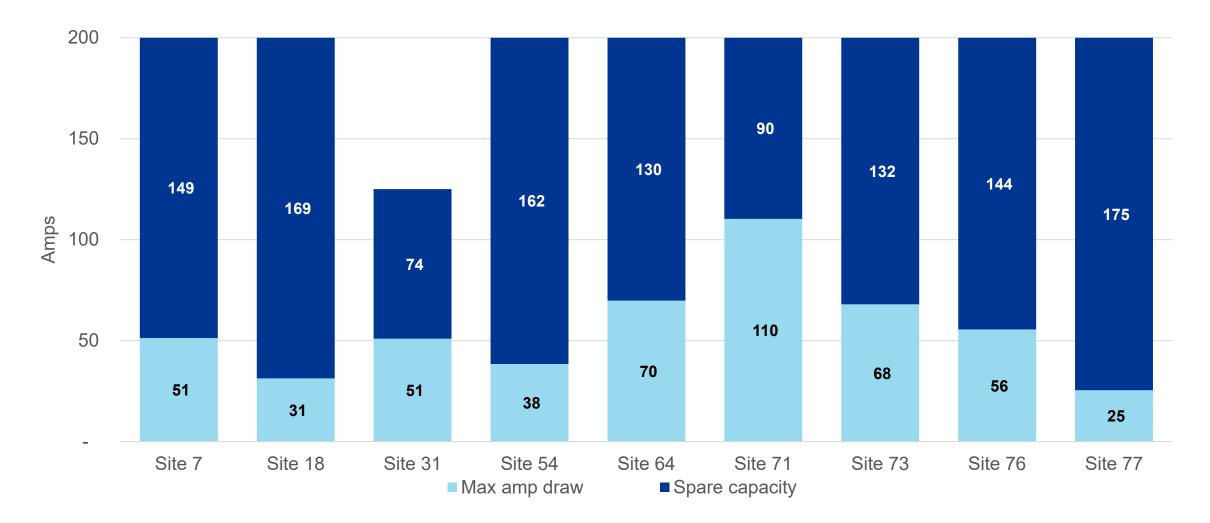


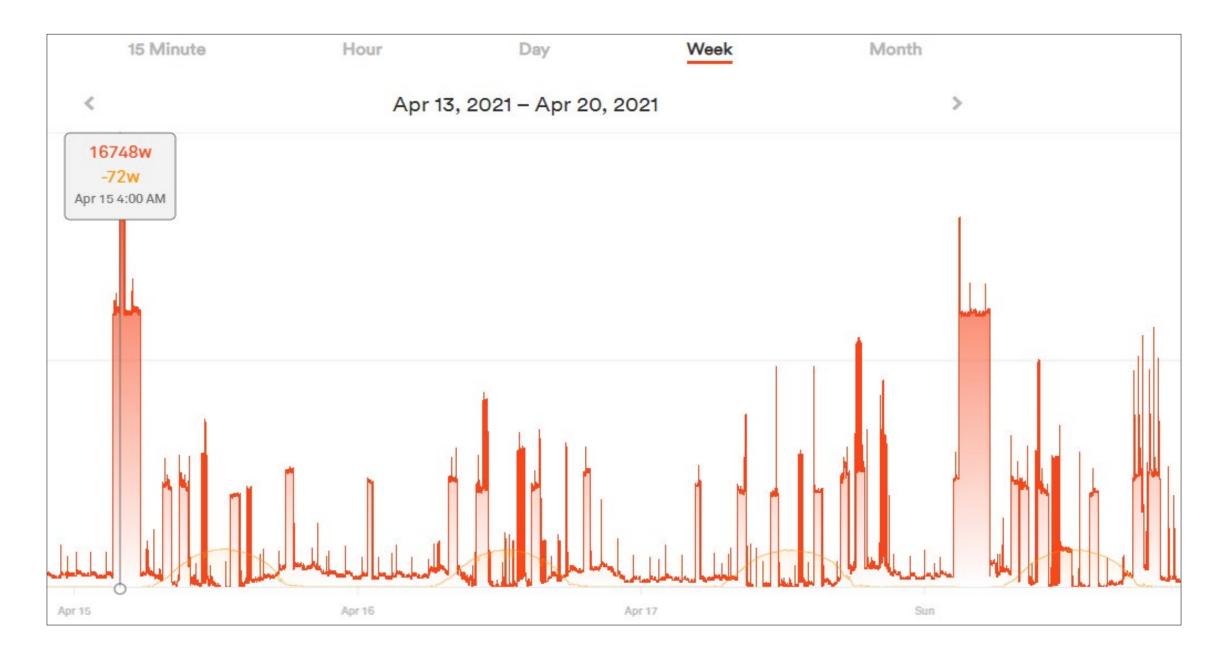


NILM

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NILM Estimate of electric service panel spare capacity





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Jennifer.McWilliams@DNV.com

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